

Textile Organon

Vol 56, No. 4 □ April 1985

A publication of the Textile Economics Bureau, Inc.

MONTHLY REVIEW

Highlights

Textile Organon Features:

1984 Import/Export Review ... begins on page 64.

Import Update ... begins on page 73.

Trade Barometer ... begins on page 79.

1984 U.S. Trade Results:

U.S. Imports of Broadwoven Fabrics Rise to 152.5 Million pounds ... see page 64.

U.S. General Imports of Apparel Rise to 2,836 Million Equivalent Square Yards ... see page 65.

U.S. Imports of Man-Made Fiber From Europe Total 164.8 Million Pounds ... see pages 68.

In March, olefin yarn+monofilament shipments set another record, but shipments of other products also did well—

- *Polyester staple+fine* shipments rose to the highest level in three months.
- *Polyester textile yarn* shipments rose to the highest level since January 1984.
- *Nylon industrial yarn* shipments rose to the highest level since last November.
- *Nylon carpet yarn* shipments rose to the highest level in three months.
- *Acrylic+Modacrylic staple+fine* shipments rose to the highest level since August 1984.

TABLE 1: TOTAL MAN-MADE FIBER SHIPMENTS
MILLION POUNDS & PERCENT

ITEM	1985		%	1984		YEAR TO DATE		
	MAR	FEB		MAR	%	1985	1984	%
YARN+MONOFILAMENTS								
ACETATE	14.5	14.1	+2.8	19.8	-25.8	42.9	94.5	-21.3
NYLON ^a - INDUSTRIAL	33.1	31.0	+6.8	32.8	+0.9	96.2	70.0	+37.4
- LOW DENIER INDUSTRIAL	2.0	2.2	-9.1	3.0	-33.3	6.5	7.8	-16.7
- CARPET	59.5	51.9	+14.6	65.5	-9.2	168.5	150.1	+12.3
- TEXTILE	27.5	27.0	+1.9	31.1	-11.6	55.0	92.5	-41.1
POLYESTER - INDUSTRIAL	25.3	24.5	+3.3	28.3	-10.6	75.2	73.0	+4.4
- LOW DENIER INDUSTRIAL	1.4	1.6	-12.5	2.1	-33.3	4.6	5.6	-17.9
- TEXTILE	81.9	75.6	+8.3	67.1	+22.1	227.0	247.3	-8.2
OLEFIN	82.1	79.9	+2.8	64.1	+28.1	240.0	164.5	+45.9
TOTAL NONCELLULOSE ABOVE	312.8	293.7	+6.5	294.8	+6.4	994.8	819.8	+21.5
STAPLE+TOW+FIBERFILL								
RAYON	27.7	25.0	+10.8	38.0	-27.1	81.7	102.8	-19.0
NYLON ^a	64.7	62.6	+3.3	70.8	-8.6	195.8	199.3	-1.8
ACRYLIC+MODACRYLIC	57.8	55.0	+5.1	63.9	-9.5	164.3	161.4	+1.8
POLYESTER	175.4	169.5	+3.5	187.0	-11.0	507.3	517.7	-2.0
OLEFIN+VINYLON	23.7	23.1	+2.6	20.4	+16.2	68.2	40.4	+68.8
TOTAL NONCELLULOSE ABOVE	321.6	308.2	+4.3	352.1	-8.7	936.6	919.8	+1.8

a. Percent change from previous month to current month.

b. Percent change to current month from same month last year.

c. Percent change from cumulative total last year to cumulative total this year.

d. Nylon excludes Aramid.

Also see footnotes on last page of this issue.

Textile Organon

APRIL, 1985

A MONTHLY REVIEW

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APPAREL IMPORTS HIT RECORD HIGH IN 1984

Import penetration of the U.S. apparel market rose to 42.6% in 1984, up from 34.8% in 1983 and 32.0% in 1982.

Imports surged by over 23% in 1984 on the strength of greatly increased levels of imported garments. Garments, which accounted for nearly 62% of all textile imports into the apparel market, grew by an unprecedented 22% in 1984.

More specifically --

- Cotton garments grew by 22% in 1984.
- Man-made fiber garments grew by 20%.
- Woolen garments grew by 36%.

Imported fabrics also grew substantially in 1984, surging by 26%. The growth in imported fabrics was most acutely felt in the cotton sector of the apparel market as cotton fabric imports rose by 30%.

Yet in the face of rising imports, domestic output of fiber and fabric fell dramatically during the year --

- Cotton fabric shipments from U.S. mills fell nearly 8%.
- Man-made fiber domestic shipments fell over 12%.
- Woolen fabric from U.S. mills fell over 5%.

In summing up the import situation for 1984, what's the bottom line? Answer: imports are displacing domestic output. The total market for apparel in the U.S. remained relatively flat in 1984, growing just $\frac{1}{2}$ %. But, imports grew 23%, while domestic output fell over 10%. As a direct result of the low growth in the market for the year, imports gained a greater share of the U.S. apparel market at the expense of domestic output.

SOVIET UNION TO BUILD NEW MAN-MADE FIBER PLANTS

The Soviet Union has announced plans to expand its nylon and polyester fiber capacity at two locations:

- At Kursk, several Far Eastern and European engineering firms are bidding on construction of a 50,000 ton nylon 66 tire cord facility.
- At Blagoveshchensk, bids are being made on three units: a 50,000 ton polyester staple facility, a 36,000 ton polyester-industrial yarn facility and a 14,000 ton polyester textile yarn facility.

(ECN, April 1, 1985)

1984 IMPORT/EXPORT REVIEW

In 1984, U.S. imports of man-made fiber apparel rose by 19.2% to 2,836 million equivalent square yards. Accounting for over 89% of the total, imports from Africa, Asia and Oceania rose by 18.1%, an increase of over 59% since 1978.

Imports from Taiwan totaled 793 million equivalent square yards, an increase of nearly 6% over 1983 and 44% since 1978. Imports from the Republic of Korea rose 7% in 1984 to 614 million equivalent square yards.

1984 imports of man-made fiber apparel from the People's Republic of China totaled 231 million equivalent square yards, an increase of nearly 9% above 1983 and 1,677% above 1978. On a year-to-year basis from 1978-1983, these imports rose 185% between 1978 and 1979, 27% between 1979 and 1980, 102% between 1980 and 1981, 102% between 1981 and 1982 and 11% between 1982 and 1983.

Between the years of 1983-1984, U.S. exports of noncellulosic yarn+monofilaments rose to 242.5 million pounds, a rise of nearly 16 million pounds. This increase represented a gain of \$9.5 million since 1983.

In 1984, exports of noncellulosic staple+tow rose by over 117 million pounds to 429.6 million pounds. This increase was equivalent to a gain of \$85.9 million since 1983.

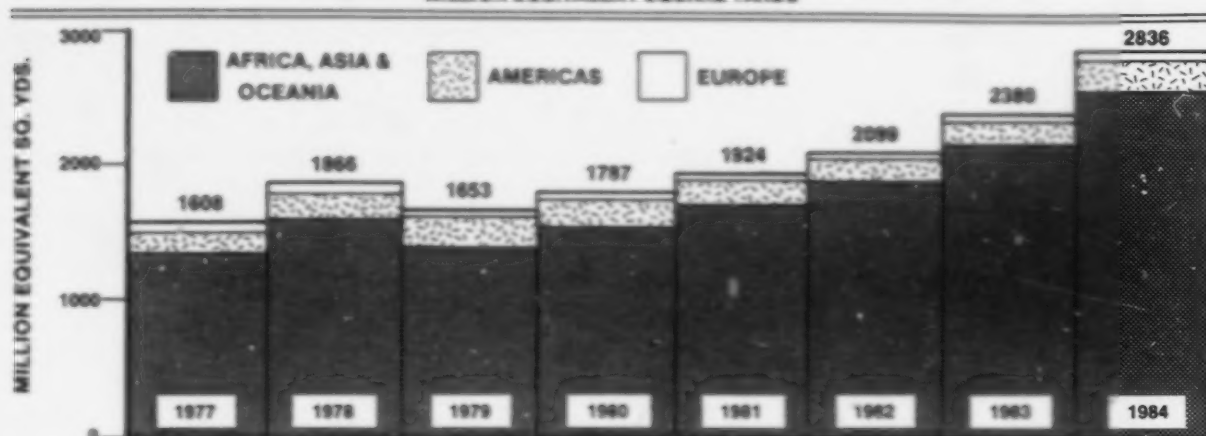
The following feature (pages 64-72) provides 1984 imports and exports of man-made fibers, man-made fiber apparel and other man-made fiber manufactures. The entire import/export situation for man-made fiber is presented in terms of by-country and by-product data, as well as poundage and dollar values. Please note the table on page 66 exhibits a percent change analysis to better depict particular import trends.

TABLE 2: U.S. IMPORTS OF SELECTED MAN-MADE FIBER MANUFACTURES

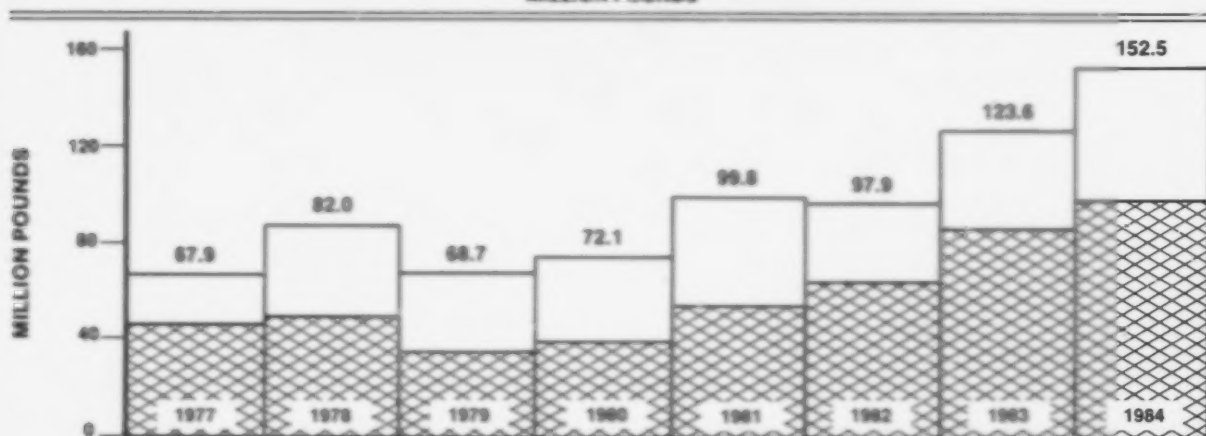
ITEM	COMMODITY NUMBER AS OF 1/1/82	THOUSAND POUNDS					THOUSAND DOLLARS				
		1980	1981	1982	1983	1984	1980	1981	1982	1983	1984
KNIT FABRIC IN THE PIECE											
RAYON & ACETATE	345 5011 - 5077 INCLUSIVE	176	318	448	225	124	1106	1660	2311	1168	567
ACRYLIC		147	127	146	145	115	970	725	1122	638	468
NYLON		316	346	440	407	527	1844	2208	3123	2317	3712
POLYESTER		1548	1066	849	1053	1693	7714	5171	4256	6903	9516
OTHER MAN-MADE FIBER		409	242	354	314	500	2264	1399	2089	1772	3173
TOTAL KNIT FABRICS		2596	2099	2237	2144	2959	13096	11183	12901	12798	17436
BROAD WOVEN FABRICS											
MAN-MADE FIBER FABRICS CONTAINING MORE THAN 17% WOOL											
RAYON OR ACETATE	338 1000 - 1580	42	28	9	26	32	394	184	73	127	231
NYLON		140	88	168	120	183	1401	785	1366	1052	1083
POLYESTER		16389	22170	19799	23446	32325	71725	91704	82658	92431	130948
OTHER MAN-MADE FIBER		12907	16554	10266	7785	7386	47892	54231	31407	21927	23285
OTHER WOVEN FABRICS IN THE PIECE EXCEPT PILE FABRICS											
ACETATE	338 2500 - 5080a INCLUSIVE	333	113	250	464	398	4043	1517	1349	1809	1365
RAYON - 100% FILAMENT YARN		2397	1332	1060	1590	2090	15620	9102	6454	8005	11017
- OTHER MAINLY 100% YARN		2366					15750				
RAYON &/OR ACETATE			3753	2744	4623	5486		31162	17287	26078	31451
RAYON OR ACETATE & COTTON				273	352	172			1646	1632	2079
ACRYLIC	338 2500 - 5080a INCLUSIVE	608	297	295	191	338	3644	1634	1806	1168	1700
NYLON		1233	501	990	2522	2517	7619	4450	5893	10212	12947
POLYESTER		30424	45870	41250	50238	48059	212348	318203	286794	317131	309983
POLYESTER & RAYON				395	661	1347			1140	1153	2651
POLYESTER & COTTON				10689	16138	27505			41396	48415	71970
TEXTILE GLASS FIBER	346 8010 - 8085	1909	1807	2251	4915	5104	4102	4610	4935	12065	16142
OTHER MAN-MADE FIBER		1386	5542	4249	6260	14312	7389	35423	27616	29655	66048
OTHER MAN-MADE FIBER & COTTON				545	633	1563			3710	3473	7497
VELVETS		1043	757	579	1244	1663	4851	3515	2273	3931	4755
OTHER PILE FABRICS		914	671	1031	1155	1559	7226	4335	5995	5826	7139
TIRE FABRIC	357 8080	46	273	1069	1253	460	94	514	1520	1660	766
TOTAL BROAD WOVEN FABRICS		72137	99788	97912	123616	152506	404096	561388	525318	587750	703067

a. As of 1978, the commodity numbers for Other Woven Fabrics in the Piece Except Pile Fabrics ran from 338 2500 to 338 3090. In both 1981 and 1982 those commodity numbers, with the exception of those for textile glass (338 2500 & 2700), were revised, leaving both 1981 and 1982 data not comparable with those for earlier years.

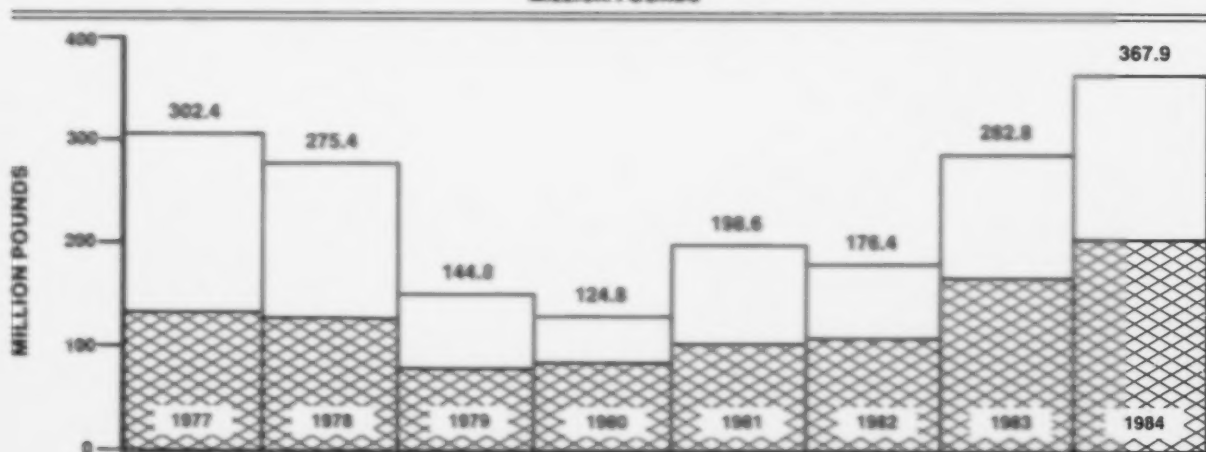
GRAPH 1: U.S. GENERAL IMPORTS OF MAN-MADE FIBER APPAREL
MILLION EQUIVALENT SQUARE YARDS



GRAPH 2: U.S. IMPORTS OF BROADWOVEN FABRIC
MILLION POUNDS



GRAPH 3: U.S. IMPORTS OF MAN-MADE FIBER & YARN
MILLION POUNDS



KEY FOR GRAPHS 2 & 3:

EUROPE

OTHER AMERICAS & AFRICA, ASIA & OCEANIA

TABLE 3: U.S. GENERAL IMPORTS OF MAN-MADE FIBER APPAREL
MILLIONS OF EQUIVALENT SQUARE YARDS & Percent

COUNTRY	1978	% ^a	1979	% ^a	1980	% ^a	1981	% ^a	1982	% ^a	1983	% ^a	1984	% ^a
CHINA, P.R.O.	13	0.7	37	+184.6	2.3	47	+102.1	4.9	192	+102.1	213	+10.9	231	+8.5
HONG KONG	250	13.3	210	-16.0	12.7	207	-1.4	11.6	240	+5.3	275	+14.6	321	+16.7
INDIA	3	0.2	4	+33.3	0.2	3	-25.0	0.2	4	+	8	+100.0	7	-50.0
INDONESIA	1	0.1	2	+50.0	0.1	2	+	0.1	7	+250.0	14	+100.0	12	+428.6
ISRAEL	15	0.8	10	-33.3	0.6	9	-10.0	0.5	5	-44.4	4	-	4	-
JAPAN	110	5.9	52	-52.7	3.1	44	-15.4	2.5	35	-20.5	35	+34.6	53	+51.4
KOREA, REP. OF	418	22.4	377	-9.8	22.8	449	+19.1	25.0	520	+30.3	575	+10.1	614	+6.8
MACAO	20	1.0	25	+25.0	1.5	17	-32.0	1.0	22	+29.4	25	+19.0	34	+36.0
MALAYSIA	3	0.2	3	-	0.2	3	-	0.2	5	+66.7	8	+40.0	30	+275.0
PHILIPPINES	116	6.2	112	-3.4	6.8	103	-8.0	5.8	105	+1.9	120	+11.1	163	+35.8
SINGAPORE	56	3.0	49	-12.5	3.0	39	-20.4	2.2	42	+7.7	54	+12.5	86	+59.3
SRI LANKA	3	0.2	6	+100.0	0.3	7	+16.7	0.4	9	+28.6	22	+10.0	38	+72.7
TAIWAN	549	29.4	480	-12.6	29.0	596	+24.2	33.3	586	-1.7	750	+13.6	793	+5.7
THAILAND	34	1.8	29	-14.7	1.8	22	-24.1	1.2	25	+13.6	46	+24.3	77	+67.4
OTHER A., A. & O.	1	0.1	1	-	0.1	1	-	0.1	2	+100.0	4	+100.0	13	+225.0
TOTAL A., A. & O.	1592	85.3	1397	-12.2	84.5	1549	+10.9	86.7	1806	+11.3	2153	+13.4	2543	+18.1
BARBADOS	6	0.3	5	-16.7	0.3	6	+20.0	0.3	6	+	8	+33.3	4	-50.0
BELIZE	4	0.2	3	-25.0	0.2	5	+66.7	0.3	2	-60.0	1	-	+	-100.0
CANADA	2	0.1	2	+	0.1	2	+	0.1	3	+50.0	2	-	4	+33.3
COLOMBIA	7	0.4	7	-	0.4	5	-28.6	0.3	5	-	5	-	7	+40.0
COSTA RICA	12	0.6	16	+33.3	1.0	17	+6.3	1.0	18	+5.9	24	+26.3	25	+4.2
DOMINICAN REPUBLIC	26	1.4	32	+23.1	1.9	34	+6.3	1.9	33	-2.9	43	+13.1	51	+18.6
EL SALVADOR	12	0.6	11	-8.3	0.7	3	-72.7	0.2	2	-33.3	1	-	1	-
GUAYANA	2	0.1	2	+	0.1	3	+50.0	0.2	3	+	3	+	1	-
HAITI	45	2.4	47	+4.4	2.8	49	+4.3	2.7	39	-20.4	40	-21.2	42	+5.0
HONDURAS	2	0.1	3	+50.0	0.2	4	+33.3	0.2	5	+25.0	4	-20.0	5	+25.0
JAMAICA	2	0.1	3	+50.0	0.2	4	+33.3	0.2	4	+	3	+50.0	5	+66.7
LEWARD & WINDWARD IS.	+	-	3	+100.0	0.2	4	+33.3	0.2	7	+75.0	10	+25.0	12	+20.0
MEXICO	79	4.3	69	-12.7	4.2	72	+4.3	4.0	64	-11.1	40	-4.8	56	+40.0
NICARAGUA	3	0.2	2	-66.7	0.1	1	-	0.1	+	-100.0	+	-	+	-
OTHER AMERICAS	3	0.2	2	-33.3	0.1	3	+50.0	0.2	2	-33.3	3	+50.0	15	+275.0
TOTAL AMERICAS	205	11.0	206	+0.5	12.5	212	+2.9	11.9	182	-9.4	190	+11.8	228	+20.0
FRANCE	5	0.3	4	-20.0	0.2	2	-50.0	0.1	2	-	4	+100.0	5	+25.0
GERMANY, FED. REP. OF	1	0.1	1	-	0.1	+	-100.0	-	+	+100.0	1	-	2	+100.0
ITALY	26	1.3	15	-42.3	0.9	9	-40.0	0.4	7	-22.2	6	-14.3	17	+142.9
POLAND	14	0.7	9	-35.7	0.5	5	-44.4	0.2	4	-20.0	3	-	5	+66.7
PORTUGAL	1	0.1	1	-	0.1	1	-	0.1	1	-	1	-	2	+100.0
ROMANIA	13	0.6	10	-23.1	0.6	6	-40.0	0.3	10	+66.7	14	-6.7	17	+21.4
SPAIN	3	0.2	2	-33.3	0.1	1	-50.0	0.1	1	-	2	+100.0	2	-
UNITED KINGDOM	3	0.2	3	+	0.2	1	-33.3	0.1	1	-	2	+100.0	4	+100.0
YUGOSLAVIA	1	0.1	2	+100.0	0.1	+	-100.0	-	+	-	+	-	4	+400.0
OTHER EUROPE	2	0.1	3	+50.0	0.2	1	-66.7	0.1	1	-	3	+200.0	7	+133.3
TOTAL EUROPE	69	3.7	50	-27.5	3.0	26	-48.0	1.4	31	+14.8	15	+19.3	65	+75.7
GRAND TOTAL	1866	100.0	1653	-11.4	100.0	1767	+8.1	100.0	1924	+9.1	2300	+13.4	2836	+19.2

+ Means nominal poundage.

-- Means nominal percentage.

a. Percent change from previous year.

b. Percent of total apparel imports.

TABLE 4: SELECTED U.S. MAN-MADE FIBER IMPORTS BY COUNTRY OF ORIGIN*

THOUSAND POUNDS

COUNTRY	A. NONCELLULOSIC YARN - SINGLES				B. NONCELLULOSIC STAPLE-TOW				C. SPUN YARNS				D. WASTE		E. TEXTILE GLASS					
	NYLON		POLYESTER		NYLON		POLYESTER		ACRYLIC		OTHER		CELL.		NONCELL.		NONCELL.			
	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984		
ARGENTINA	0	0	0	0	0	0	34	0	0	0	0	0	0	0	0	264	428	0	0	
BRAZIL	0	1	0	7	0	0	803	0	0	0	0	0	0	0	0	76	2298	0	0	
CANADA	560	7470	189	1991	6870	7239	2761	3016	4777	8619	28	5	1647	2499	59	23	7926	13556	153	503
COSTA RICA	0	0	16	540	0	0	0	0	1066	2403	0	0	1	0	0	0	128	326	0	0
MEXICO	4725	8101	1251	5869	193	54	3097	4265	9545	10320	4054	3014	11	0	0	0	3048	3556	0	0
OTHER AMERICAS	0	0	0	0	0	0	0	0	75 ^a	+	0	0	0	0	0	0	10758	7662	0	0
TOTAL AMERICAS	5285	15572	1456	8407	7083	7293	5802	8064	15388	21417	4062	3019	1771	3160	6	3	7363	7090	153	503
AUSTRIA	0	37	0	1	176	364	0	0	0	0	1	0	27	71	48	601	196	451	0	0
BELGIUM/LUX.	230	687	6	4	7	85	181	323	79	57	235	14	1	45	0	0	16	144	0	0
DENMARK	0	60	0	0	0	0	38	25	1	22	0	0	0	0	0	0	0	0	0	0
FINLAND	0	0	0	0	0	0	0	63	1	0	0	0	0	17	0	0	110	117	0	0
FRANCE	1765	3253	8	11	39	31	8701	4491	2	122	41	1	239	56	0	0	1126	983	2	731
GERMANY, FED. REP. OF	1425	9055	4033	4813	257	864	9647	23388	162	377	5564	6304	1378	551	391	809	1034	2314	0	0
GREECE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IRELAND	0	0	0	0	0	58	0	0	0	0	39	0	0	45	0	0	2	+	0	0
ITALY	2583	8237	388	227	178	872	6497	10569	55	106	1795	1435	1899	1645	2	1	3376	4072	0	0
NETHERLANDS	59	184	136	344	59	19	915	603	3	2	7	0	68	38	+	0	0	0	0	0
POLAND	0	0	0	0	0	0	0	0	0	0	0	13	0	6	0	0	+	0	0	0
PORTUGAL	0	0	0	0	0	0	0	0	0	40	0	0	0	0	0	0	0	0	0	0
ROMANIA	83	586	0	38	0	0	166	571	483	1518	0	0	0	0	0	0	245	0	0	0
SPAIN	83	1297	286	163	26	0	31	+	2	0	0	0	25	36	0	0	2948	2804	0	0
SWITZERLAND	525	353	107	37	5	15	106	274	41	0	25	2	115	89	0	0	967	2045	0	0
UNITED KINGDOM	2987	4076	55	491	196	295	15028	11321	152	169	1018	1484	876	2483	0	0	392	14	0	0
OTHER EUROPE	0	2 ^b	0	0	16	164 ^c	429	314 ^c	0	1 ^b	0	0	12	35	0	0	425	347	215	506
TOTAL EUROPE	9857	28613	6032	6252	1096	2794	41718	51942	1010	2414	8727	9253	4640	5166	441	1411	10602	15329	215	508
AUSTRALIA	0	16	0	0	5	65	92	88	0	0	0	0	0	10	0	0	0	0	0	0
BANGLADESH	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CHINA, PEOPLE'S REP. OF	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	230	1	0	0
HONG KONG	0	0	0	0	0	7	+	+	0	0	0	0	0	0	0	0	0	0	0	0
INDONESIA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	333	164	0	0
ISRAEL	1257	1432	13	346	0	0	0	0	0	0	0	0	0	0	0	0	962	1166	0	0
JAPAN	2554	3894	6289	8355	2158	1072	424	481	5321	3976	7450	8154	853	1625	644	310	5446	5117	0	0
KOREA, REP. OF	720	113	78	3	60	72	0	0	433	404	15	22	0	34	0	0	531	550	0	0
MALAYSIA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1600	1401	0	0
NEW ZEALAND	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
PHILIPPINES	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2060	627	0	0
SINGAPORE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1422	1331	0	0
SOUTH AFRICA	0	21	1835	3058	0	78	77	210	696	296	11	0	0	0	0	0	18	760	0	0
TAIWAN	357	405	64	86	17	+	71	379	688	1487	0	20	3673	9290	0	0	565	427	0	0
THAILAND	35	0	0	0	0	0	0	0	0	0	0	0	0	0	+	0	410	640	0	0
OTHER A. & O.	0	94 ^c	0	0	0	0	0	0	0	0	0	0	0	0	0	0	45	29	0	0
TOTAL A. & O.	4923	5975	8324	11848	2240	1294	811	1368	7138	6164	7476	8197	4526	10661	644	310	13622	12364	0	0
GRAND TOTAL	19685	48180	15812	28507	10389	11301	48421	61394	23536	29995	20296	20490	10837	19287	1091	1724	31487	35683	274	531

SOURCE: U.S. Census Bureau IM146.

a. See February *Organon*, page 33, for other 1983 & 1984 U.S. man-made fiber imports by country of origin.

b. Sweden 2.

c. Morocco 1, and Mali 93.

d. Norway 4.

e. Norway 155, and Sweden 9.

f. Sweden 58, and Turkey 256.

g. Honduras 75.

h. Turkey 1.

i. Sweden 33 and Norway 2.

j. Peru 20, and Uruguay 225.

k. Gibraltar 2, Sweden 11, and Turkey 1980.

l. India 17, Morocco 12, and Arab EM 4.

m. Venezuela 82, and Haiti 59.

n. Sweden 880, Czechoslovakia 166, Bulgaria 291, and Turkey 79.

o. Sweden 4, and Yugoslavia 67.

p. Kuwait 10.

q. Nylon 310,0109, 0149, 0209 & 0249; Polyester 310,0110, 0150, 0210 & 0250; Other 310,0114, 0170, 0214, 0270, 0530, 0650, 0630 & 0650.

r. Nylon 309,3030, 3130 & 4338; Polyester 309,3040, 3140 & 4342; Acrylic 309,3050, 3150 & 4345; Other 309,3065, 3185, 4346 & 4355.

s. Cellulosic 310,4005, 4030, 5005 & 5030; Noncellulosic 310,4015, 4027, 4046, 4047, 4050, 5015, 5046, 5047, 5049 & 5051.

t. Cellulosic 309,6615 & 7510; Noncellulosic 309,6000, 6625, 6630, 6645, 6960, 7000, 7525, 7530, 7540 & 7555.

u. 309,2800, 2900, 9800 & 9900.

SELECTED U.S. MAN-MADE FIBER & MANUFACTURES IMPORTS FOR CONSUMPTION BY COUNTRY OF ORIGIN

THOUSAND POUNDS

TABLE 5: IMPORTS OF MAN-MADE BROAD WOVEN FABRICS

COUNTRY	1980	1981	1982	1983	1984
AUSTRIA	153	190	112	192	434
BELGIUM	550	558	605	1127	1538
FRANCE	2565	1631	2202	2287	3353
GERMANY, FED. REP. OF	1309	2264	1518	1960	3188
HUNGARY	124	28	19	23	170
IRELAND	129	2591	253	211	91
ITALY	27379	36656	27524	29127	41923
NETHERLANDS	127	103	115	90	126
POLAND	120	235	256	85	164
PORTUGAL	137	46	18	13	218
ROMANIA	47	25	45	59	182
SPAIN	156	385	293	250	289
SWEDEN	368	376	159	121	173
SWITZERLAND	962	650	477	479	770
UNITED KINGDOM	587	321	438	379	874
YUGOSLAVIA	363	408	343	390	517
OTHER EUROPE	92	41	19	17	105
TOTAL EUROPE ABOVE	35188	46508	34396	36810	54115
CHINA, P.R.O.	238	1309	2408	3184	7234
HONG KONG	140	102	106	1303	171
INDIA	312	117	70	38	353
JAPAN	23070	32588	34626	42396	38447
KOREA, REPUBLIC OF	9160	11591	17184	23486	27669
MALAYSIA	425	541	350	799	1398
SINGAPORE	69	348	110	19	42
TAIWAN	783	1641	3135	9370	10265
THAILAND	72	1471	2018	1706	2522
BRAZIL	832	1373	1188	1514	1531
CANADA	1824	2099	2156	2859	3469
ALL OTHER	44	68	165	132	5293
TOTAL EXCLUDING EUROPE	36960	53248	63516	86806	98394
GRAND TOTAL	72137	99756	97912	123616	152509

TABLE 6: IMPORTS OF MAN-MADE KNIT FABRIC IN THE PIECE

COUNTRY	1980	1981	1982	1983	1984
FRANCE	149	145	244	159	303
GERMANY, FED. REP.	417	299	356	318	369
IRELAND	1	--	47	2	3
ITALY	182	138	337	275	539
SWEDEN	47	78	28	16	5
UNITED KINGDOM	94	73	132	58	183
OTHER EUROPE	66	51	49	63	118
TOTAL EUROPE ABOVE	956	784	1193	895	1520
HONG KONG	8	1	3	26	31
JAPAN	1412	950	899	1039	1114
KOREA, REPUBLIC OF	2	--	1	18	6
TAIWAN	54	36	31	79	177
CANADA	118	191	89	46	65
COSTA RICA	0	77	0	--	--
MEXICO	38	57	11	30	27
ALL OTHER	8	3	10	11	19
TOTAL EXCLUDING EUROPE	1640	1315	1044	1249	1439
GRAND TOTAL	2596	2099	2237	2144	2959

TABLE 7: IMPORTS OF MAN-MADE FIBERS

COUNTRY	1980	1981	1982	1983	1984
AUSTRIA	1438	4951	4975	3661	3410
BELGIUM	52	2633	2464	1899	2965
DENMARK	2	234	522	1065	529
FINLAND	130	119	190	142	233
FRANCE	1477	9526	10974	12778	11524
GERMAN DEM. REP.	0	0	103	3	0
GERMANY, FED. REP. OF	17649	33850	25751	34307	62715
GREECE	30	379	0	+	3
IRELAND	182	430	549	86	102
ITALY	2158	11694	9735	18476	28047
MALTA	105	0	0	0	0
NETHERLANDS	2955	8058	2885	7609	5396
POLAND	65	414	36	0	19
PORTUGAL	168	161	204	56	306
ROMANIA	1810	2174	2801	4669	5946
SPAIN	240	764	875	2531	2540
SWEDEN	2963	2724	4626	3639	4733
SWITZERLAND	438	479	944	2192	1728
UNITED KINGDOM	11886	12392	7874	26728	31335
OTHER EUROPE	44	22	87	513	3282
TOTAL EUROPE ABOVE	43802	91004	75595	120354	164813
AUSTRALIA	488	1628	2408	1965	1055
BANGLADESH	0	0	174	0	0
CHINA, P.R.O.	35	708	1768	1744	3019
EGYPT	2	333	0	0	41
HONG KONG	15	172	359	334	174
INDONESIA	0	505	386	1007	1166
IRAN	0	0	0	0	0
ISRAEL	1373	1071	1025	2014	2913
JAPAN	27641	31453	31467	51231	55923
KOREA, REPUBLIC OF	767	830	874	5081	1614
MALAYSIA	369	818	1138	1600	1401
NEW ZEALAND	121	169	17	0	13
PHILIPPINES	2456	2431	1477	2183	858
SINGAPORE	961	1221	1386	1422	1238
SOUTH AFRICA	1880	1410	1691	2930	5090
TAIWAN	14076	9556	11542	10281	14615
THAILAND	603	342	675	1022	1077
ARGENTINA	311	41	329	298	429
BRAZIL	28	41	775	2222	5839
CANADA	22868	35120	24300	35599	59076
COSTA RICA	5	106	225	1210	3225
MEXICO	5490	19443	18603	40107	43986
PERU	0	0	0	0	20
VENEZUELA	1295	40	0	74	82
ALL OTHER	198	112	203	96	214
TOTAL OTHER ABOVE	50982	107550	109822	162420	203068
TOTAL ABOVE	124784	198554	176417	282774	367881
PRODUCTS NOT DETAILED	7288	10536	8010	8952	24377
GRAND TOTAL	132072	209090	184427	291726	392258

NOTE: Imports of man-made fiber apparel by country of origin are shown on page 66.

The three section totals on this page agree with the corresponding data on pages 64 and 72 of this issue.

The by country data in the "Imports of Man-Made Fiber" table above include singles, monofilaments and strips (see page 33 of the February 1985 and the corresponding pages of earlier February *Organon* issues), plied filament yarn, staple, grouped filaments, waste, spun yarns and textile glass fiber. The "products not detailed" in the above table comprise other yarns - NES, handwork yarns and sewing thread and sliver, tops and roving.

TABLE 8: U.S. EXPORTS OF MAN-MADE FIBERS

ITEM	COMMODITY NUMBER AS OF 1/1/78	THOUSAND POUNDS					THOUSAND DOLLARS				
		1980	1981	1982	1983	1984	1980	1981	1982	1983	1984
CELLULOSIC FIBERS											
FILAMENT YARN*											
TEXTURED	310 0006	2585	357	402	239	129	3574	594	655	502	337
OTHER*	310 0028	24130	23914	21618	15496	8614	28135	27329	24490	16908	10051
MONOFILAMENTS	309 0110	149	90	15	43	12	343	212	90	135	66
STRIPS	309 2210	66	346	105	40	79	61	273	96	56	85
SUBTOTAL ABOVE		26930	24707	22140	15818	8834	32113	28408	25331	17601	10530
STAPLE-TOW - RAYON	309 4222	64817	55156	63371	40118	53882	44031	39032	41063	27427	37688
STAPLE - ACETATE	309 4219	6255	7004	3642	3093	2090	6145	4323	3277	2677	2337
SUBTOTAL ABOVE		71072	62160	67013	43211	55972	50176	43355	44340	30104	40025
WASTE, ADVANCED & NOT ADVANCED	309.7400	6090	2799	3193	1363	1632	2872	1358	1397	527	1062
NONCELLULOSIC FIBERS											
FILAMENT YARN*											
NYLON - TEXTURED	310 0008 & 0009	53773	69600	39429	40008	32268	72940	107096	62179	58366	50916
- HIGH TENACITY*	310 0027	57804	57400	48396	55606	66732	63637	72569	57259	65096	62515
- OTHER	310 0029	24967	19424	11789	15580	13155	42082	37980	23987	33591	28217
POLYESTER - TEXTURED	310 0010	114910	236152	182935	64040	79753	141835	286022	227816	80399	93889
- HIGH TENACITY*	310 0032	23202	23440	13752	12237	9156	27660	31474	17846	15553	11064
- OTHER*	310 0034	7493	11759	10179	3713	5968	8793	13226	10221	6518	8371
OTHER - TEXTURED	310 0014	19005	11751	15652	12631	7673	23056	15085	19147	16139	12040
- OLEFIN	310 0040	2520	2603	1124	806	340	2999	3312	1643	1259	485
- OTHER	310 0044	5265	5231	3891	3610	5261	18734	21738	19335	20983	26909
MONOFILAMENTS, ALL DENIERS											
NYLON	309 0120	15307	7786	4424	2350	2848	30834	20698	14193	10009	10435
POLYESTER*	309 0140	18985	7163	4242	2925	3794	21987	11903	8662	7292	10141
OTHER	309 0170	8665	6560	8185	9930	11047	28813	23244	28295	19101	22912
STRIPS	309 2220 & 2270	3427	4555	2366	3242	4460	5181	6635	4642	5402	11398
SUBTOTAL ABOVE		355323	463424	346364	226678	242455	488551	650982	495225	339708	349292
STAPLE - NYLON	309 4240	29306	27556	15374	13518	14904	30141	33825	19751	17857	21685
- POLYESTER	309 4242	447290	522681	189584	101255	178903	285737	361110	134073	68307	116843
- ACRYLIC	309 4245	145172	156661	126617	114385	162285	103264	114359	91350	78572	114377
- OLEFIN	309 4246	3275	1758	7616	3698	4368	2371	1491	3663	2746	4088
- OTHER	309 4247	17751	18033	15410	11974	8555	25654	31381	29336	28331	30566
GROUPED FILAMENTS											
NYLON	309 3220	7282	4561	4966	3425	3048	11747	9625	11281	8766	8947
POLYESTER*	309 3240	54880	26777	28133	28890	23693	50247	28444	28075	25808	20749
ACRYLIC	309 3250 & 3255	27517	32655	23322	34621	33307	20408	25940	19341	28101	27202
SUBTOTAL ABOVE		732473	790682	411022	311786	429563	529569	606175	336870	258488	344457
WASTE, ADVANCED & NOT ADVANCED											
NYLON	309 7620	14520	13938	11806	11841	12465	9050	8903	7648	6093	6494
POLYESTER	309 7630	61153	54117	50903	40473	57371	25592	20814	21091	16090	22417
ACRYLIC	309 7640	2352	4795	1713	2025	4620	801	1552	610	773	1365
OTHER	309 7660	38395	34415	21654	16942	15203	13965	13433	10206	6583	6385
SUBTOTAL ABOVE		116420	107285	96076	71281	89659	49408	44702	39555	29539	36861
TOTAL MAN-MADE FIBER ABOVE		1308308	1451037	935808	670117	828115	1152689	1374980	942718	675967	782036
TEXTILE GLASS FIBER	309 2700 & 9700	54407	38934	43714	39413	58101	54269	41642	39861	29553	56385
GRAND TOTAL ABOVE		1362715	1489971	979522	709530	886216	1206958	1416622	982579	705520	838421

SOURCE: U.S. Census Bureau Report EM546.

a. Includes thrown, singles and plied yarn.

b. Includes an undetermined amount of rayon tire cord and cord fabric.

c. Includes an undetermined amount of noncellulosic tire cord and tire cord fabric.

d. Includes zero twist yarns.

e. These data are obviously incorrect because of misclassification. Most of these poundages should be included with filament yarn.

TABLE 9: SELECTED U.S. EXPORTS BY COUNTRY OF DESTINATION

COUNTRY	A. CELLULOSIC YARN, MONOFIL & STRIPS				B. NONCELLULOSIC TEXTILE YARN				C. NONCELL. INDUSTRIAL YARN, MONOFIL & STRIPS				D. CELLULOSIC STAPLE+TOW				E. NONCELLULOSIC STAPLE+TOW			
	THOUS POUNDS		THOUS DOLLARS		THOUS POUNDS		THOUS DOLLARS		THOUS POUNDS		THOUS DOLLARS		THOUS POUNDS		THOUS DOLLARS		THOUS POUNDS		THOUS DOLLARS	
	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984
CANADA	1630	1446	2178	2576	31952	19232	52411	35646	6643	5783	13345	15111	1053	364	911	465	72168	63903	58979	56002
COSTA RICA	44	32	67	45	1231	2813	1509	3917	470	547	122	318	40	74	29	50	5676	5203	5798	4539
DOMINICAN REP.	29	5	38	4	2681	1275	3023	1185	98	68	128	72	39	0	33	0	429	468	281	308
EL SALVADOR	2	7	4	12	2759	3444	4763	5149	558	439	1109	1184	347	35	282	42	9248	6639	7774	5332
GUATEMALA	34	0	40	0	1876	2328	7766	2592	213	237	185	289	300	44	196	34	4989	3181	3513	2318
HAITI	2	0	2	0	726	465	839	630	773	710	1046	948	0	0	0	0	32	31	37	31
HONDURAS	2	34	6	53	1035	478	1267	930	6	137	66	257	2	44	1	1	1985	2162	1524	1352
JAMAICA	0	1	0	5	354	218	634	483	27	7	32	33	2	0	12	35	31	34	64	176
LEEWARD & WINWARD IS.	0	0	0	0	157	65	253	36	10	1	13	2	0	10	0	0	0	7	3	5
MEXICO	23	22	49	67	350	485	690	1177	641	1845	3109	4906	599	9441	4043	5206	1686	2013	1704	2377
NICARAGUA	0	0	0	0	+	0	1	0	+	1	5	9	0	0	0	0	0	0	0	0
PANAMA	0	0	0	0	52	31	100	83	12	101	27	451	0	0	0	0	108	50	472	106
TRINIDAD	0	0	0	0	120	69	379	286	39	16	124	49	+	1	1	1	17	3	62	20
OTHER	+	2	2	6	2	26	5	81	11	19	27	33	+	+	+	+	13	48	69	141
NORTH AMERICA	1766	1549	2386	2771	43295	30929	73680	52195	9503	9911	19828	23672	7780	10013	5511	3647	96391	83742	80289	72707
ARGENTINA	197	92	282	158	3125	3596	3129	3637	481	1088	831	1705	286	707	178	471	7493	13272	5314	7884
BOLIVIA	22	0	34	0	9	72	39	307	21	1	33	14	0	0	0	0	615	172	468	178
BRAZIL	1	+	3	1	956	1752	1704	3225	754	1152	1849	2449	6	15	8	15	253	171	464	666
CHILE	56	10	78	21	194	281	284	557	206	65	463	365	3002	2041	2362	1745	4197	9250	4497	6884
COLOMBIA	160	11	180	18	1388	2436	2193	3352	372	603	2276	4069	3048	4921	1750	3073	4675	15187	3802	5882
ECUADOR	769	266	1036	453	671	563	1007	542	224	46	469	179	826	264	565	159	5789	7177	4096	5126
PARAGUAY	3	0	6	0	26	2	19	4	0	0	0	0	0	0	0	0	0	0	0	0
PERU	6	2	14	4	260	127	366	183	137	130	304	286	577	844	1	456	965	1369	655	873
URUGUAY	0	0	0	0	354	170	1255	489	1	7	6	38	13	844	10	143	756	165	589	165
VENEZUELA	66	9	140	44	1295	1866	2807	3471	219	309	666	1268	8905	19548	7398	15438	1222	2822	1093	3661
OTHER	+	0	+	0	6	5	22	0	18	0	20	0	2	0	3	0	0	2	4	2
SOUTH AMERICA	1280	390	1773	699	8284	10885	12825	15787	2433	3401	5917	10373	16665	28341	12730	21535	25354	50176	20558	38445
BELGIUM/LUX.	7513	2308	5854	1044	16988	13737	29028	30043	15316	10909	21761	15940	21	812	22	627	13314	14455	22782	26489
DENMARK	0	0	0	0	232	87	230	84	0	20	0	25	17	15	14	8	3874	1737	3224	1530
FRANCE	146	258	262	412	2619	2384	9215	10894	361	136	1208	927	166	251	300	387	536	579	1806	887
GERMANY, FED. REP. OF	7	0	38	0	1119	1337	2376	3457	1205	763	2104	1570	341	211	548	399	895	1587	1996	2156
GREECE	0	0	0	0	235	16	374	23	36	27	183	151	33	0	6	0	288	459	2691	399
IRELAND	0	0	0	0	3989	1728	6647	3074	70	80	166	135	0	113	0	20	484	396	874	657
ITALY	+	0	1	0	1454	936	925	518	3417	5070	1494	1890	63	353	71	96	758	972	757	733
NETHERLANDS	0	0	0	0	1039	976	1101	1189	162	116	393	428	18	50	20	46	1676	3750	1832	4340
UNITED KINGDOM	62	1	62	3	3874	4545	7120	7114	4014	4760	5559	6176	353	266	478	492	3524	2551	3670	3905
AUSTRIA	0	0	0	0	29	20	47	71	11	90	35	246	4	19	6	25	43	16	63	16
CZECHOSLOVAKIA	0	0	0	0	0	0	0	0	150	203	587	645	0	0	0	0	0	0	0	0
FINLAND	0	0	0	0	188	19	285	76	386	478	408	467	2	36	2	12	2921	418	2127	279
HUNGARY	0	0	0	0	84	19	230	54	0	0	0	0	0	0	0	0	447	242	242	197
GERMAN DEM. REP.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ICELAND	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
NORWAY	+	0	1	0	113	6	129	12	41	2	51	3	46	60	63	89	127	111	78	105
PORTUGAL	53	96	89	138	219	202	116	118	3674	2334	3410	2215	0	0	0	0	4421	11441	2544	7350
POLAND	0	0	0	0	439	1066	494	1234	8	6	42	25	2	0	2	0	101	1	99	5
SPAIN	0	0	0	0	361	0	288	8	2629	2336	2372	3098	96	60	80	19	2771	1563	2279	1064
SWEDEN	0	0	0	0	223	341	229	475	1198	2072	1392	1327	27	31	34	43	903	417	1251	865
SWITZERLAND	6	0	10	0	281	18	543	90	42	83	177	198	15	13	20	24	1074	50	1164	201
TURKEY	4	0	5	0	4329	561	3640	640	20338	29301	26021	23921	0	0	0	0	3801	97	2997	125
USSR	1374	0	1590	0	0	0	0	0	0	0	2	175	0	0	6176	6563	0	0	0	0
YUGOSLAVIA	109	0	135	0	7	0	44	0	0	212	0	0	219	0	269	0	396	0	346	0
OTHER	+	0	+	0	0	0	0	0	0	0	0	0	0	0	0	0	220	+	205	1
EUROPE	9294	2664	8062	1601	37823	28000	63044	59184	53058	56999	87769	59370	12601	13507	8111	8860	42374	41006	52027	51420

See footnotes below.

TABLE 10: SELECTED U.S. EXPORTS BY COUNTRY OF DESTINATION (Continued)

COUNTRY	A. CELLULOSIC YARN, MONOFIL & STRIPS				B. NONCELLULOSIC TEXTILE YARN				C. NONCELL. INDUSTRIAL YARN, MONOFIL & STRIPS				D. CELLULOSIC STAPLE-TOW				E. NONCELLULOSIC STAPLE-TOW			
	THOUS POUNDS		THOUS DOLLARS		THOUS POUNDS		THOUS DOLLARS		THOUS POUNDS		THOUS DOLLARS		THOUS POUNDS		THOUS DOLLARS		THOUS POUNDS		THOUS DOLLARS	
	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984	1983	1984
AUSTRALIA	2216	1424	3478	3008	5082	5136	11066	10857	1559	1591	3281	3327	322	178	569	285	4941	4812	7644	7250
BANGLADESH	0	0	0	0	220	45	100	20	0	0	0	0	0	0	0	0	0	0	0	0
CHINA, PEOPLE'S REP. OF	0	1	0	1	13014	35693	13233	37184	34	860	93	1240	0	0	0	0	42424	127798	24485	79305
HONG KONG	4	41	8	52	574	520	753	941	204	177	863	613	2	2	5	7	1805	8115	1377	5189
INDIA	14	46	16	53	230	126	255	304	2017	2369	1962	2308	433	7	222	19	245	1476	185	99
INDONESIA	36	0	75	0	1288	305	1212	911	+	170	1	206	575	15	297	19	90	630	103	1520
IRAQ	0	0	0	0	13088	6	3700	19	0	0	0	0	0	0	0	0	0	0	0	0
ISRAEL	1	2	4	7	3829	2787	1200	2531	5832	5869	5280	4896	3	6	5	9	1316	2040	900	1360
JAPAN	5	1	22	3	1564	2101	3160	6025	9033	9061	12016	11762	193	187	244	249	2913	3251	3780	6391
JORDAN	491	407	592	486	1022	349	1506	704	251	479	657	952	1100	1	599	9	5133	4430	3939	3065
KOREA, REP. OF	0	0	0	0	165	25	131	17	+	7	1	16	0	0	0	0	+	+	+	1
LEBANON	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
MALAYSIA	15	5	126	16	612	1319	1241	2865	301	557	645	1178	271	6	7	6	13	45	575	42
NEW ZEALAND	67	5	0	0	77	84	117	50	0	75	0	17	29	0	3	0	17	243	385	461
PAKISTAN	0	0	0	0	262	268	881	904	163	575	355	3640	1297	2908	559	1759	5315	3496	4408	4162
PHILIPPINES	16	28	36	67	64	47	162	66	111	5	229	13	11	4	7	5	106	203	190	301
SAUDI ARABIA	0	0	0	0	2	13	6	50	5	5	33	20	20	+	2	7	7	106	203	190
SINGAPORE	0	0	0	0	19	151	17	140	0	582	0	150	0	0	0	0	0	0	0	0
SYRIA	0	0	0	0	425	11343	694	11514	1299	2481	1527	2859	670	71	499	109	53660	60495	36887	40968
TAIWAN	13	1702	71	966	87	20	64	12	13	2	53	8	0	0	0	0	782	1084	589	823
THAILAND	24	63	33	0	+	+	0	0	+	1	6	8	0	0	0	0	2	37	9	164
UNIT. ARAB EMIRATES	3	0	4	0	122	2	251	3	39	0	53	0	0	1	0	1	28	165	15	213
OTHER	2905	3720	4467	4746	29127	60557	39443	75318	20867	24887	27087	33233	4909	3399	3223	2492	119050	219036	85025	152830
ASIA & OCEANIA																				
ALGERIA	0	0	0	0	5372	5657	7579	6015	0	3	0	7	0	0	0	0	0	0	0	0
CAMEROON	0	0	0	0	67	127	86	246	0	0	0	0	0	0	0	0	0	0	0	0
EGYPT	4	0	7	0	5618	4056	5924	5050	0	55	0	127	915	444	199	235	7612	8555	5372	229
KENYA	0	0	0	0	0	0	0	0	+	4	1	15	5	2	11	3	241	0	142	0
MOROCCO	33	71	40	77	29	69	13	15	0	7	3	18	0	0	0	0	0	383	0	292
MOZAMBIQUE	0	0	0	0	31	0	70	0	0	0	0	0	0	0	0	0	256	0	197	0
NIGERIA	0	0	0	0	5941	1174	7333	2402	2	50	6	166	101	0	73	0	0	631	0	455
SOUTH AFRICA	536	439	867	645	3881	2349	5461	3458	418	651	836	1411	118	99	126	90	18132	22793	12562	22099
SUDAN	0	0	0	0	1	0	2	0	0	4	0	0	0	0	0	0	217	108	164	66
TANZANIA	0	0	0	0	488	361	983	544	1	8	2	17	0	0	0	0	0	0	0	0
TUNISIA	0	0	0	0	76	110	98	373	0	0	0	0	0	0	0	0	90	0	0	0
ZAMBIA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ZIMBABWE	0	0	0	0	28	46	66	104	0	42	2	58	0	0	0	0	2139	2757	1750	2329
OTHER	0	0	0	0	127	118	111	156	+	+	1	2	118	0	121	0	0	0	0	0
AFRICA	573	510	914	722	21659	14067	27726	16363	428	838	851	1825	1257	712	530	391	28597	35604	20190	31054
GRAND TOTAL	15818	9833	17602	10539	140188	14418	216718	220827	86289	96036	122452	128463	43212	55972	30105	39125	311786	429564	258089	344456

The commodity numbers are:

A. 309.0110, 2210, 310.0006 & .0026.

B. 310.0008, .0009, .0010, .0014, .0029, .0034, .0040 & .0044.

C. 309.0120, .0140, .0170, 2220, 2270, 310.0027 & .0032.

D. 309.4219 & .4222, 4240, 4242, 4245, 4246 & .4247.

E. 309.3220, 3240, 3250, 3255, 4240, 4242, 4245, 4246 & .4247.

TABLE 11: U.S. IMPORTS OF MAN-MADE FIBERS

ITEM	COMMODITY NUMBER AS OF 1/1/78	THOUSAND POUNDS					THOUSAND DOLLARS				
		1980	1981	1982	1983	1984	1980	1981	1982	1983	1984
CELLULOSIC FIBERS											
YARN - SINGLES											
TEXTURED	310 0106 & 0206	912	309	561	256	1571	1668	505	857	290	940
OTHER	310 0130 & 0230 ^a	7380	10373	6437	7843	8245	12222	15748	10381	12365	12924
MONOFILAMENTS	309 0310 & 0610	0	4	2	24	5	0	32	10	36	20
STRIPS, \$1/LB & UNDER	309 2000 ^a	10	33	27	570	160	16	28	15	396	88
SUBTOTAL ABOVE		8302	10710	7027	8680	9981	13906	16313	11263	13067	13972
STAPLE	309 4320 & 4325	7996	14626	11939	12752	15388	5653	10348	8383	8434	10320
GROUPED FILAMENTS	309 3010 & 3110	2308	2137	1469	836	1605	5023	2211	2342	1312	2619
SUBTOTAL ABOVE		10304	16763	13408	13588	16993	10676	12559	10725	9746	12939
WASTE, ADVANCED & NOT ADVANCED	309 0015 & 7010 ^b	339	510	395	277	539	146	291	170	104	323
NONCELLULOSIC FIBERS											
YARN - SINGLES											
TEXTURED - NYLON	310 0109 & 0209	3154	3827	4744	5123	17966	4089	7103	8157	8610	26141
- POLYESTER	310 0110 & 0210	337	768	510	2182	10806	780	939	563	2403	10513
- OTHER	310 0114 & 0214	195	492	4340	7659	8939	373	895	5580	1886	10536
OTHER - NYLON	310 0149 & 0249	3572	3976	5533	14745	30192	5687	6147	7941	11994	39222
- POLYESTER	310 0150 & 0250	6672	5441	5263	13629	15698	9906	7082	7584	17705	21121
- OTHER	310 0170 & 0270 ^c	1417	1595	1639	2739	2468	3149	3151	4854	6730	4139
MONOFILAMENTS	309 0200 & 0300 ^d	4038	2615	1497	1737	2857	10243	6515	5053	4721	8817
STRIPS, OVER \$1/LB	309 2100 & 2500 ^e	229	220	306	553	1066	2427	1547	2069	3952	5844
SUBTOTAL ABOVE		19014	18934	23832	48367	89982	26864	33379	41801	71101	126833
STAPLE - NYLON	309 4338	1696	23576	11503	27648	38281	2365	25067	10488	23588	36579
- POLYESTER	309 4342	1344	6649	7257	21502	22890	1184	4299	4791	11912	13273
- ACRYLIC	309 4345	13296	10465	7851	13644	13541	11509	10179	6777	12052	12568
- OLEFIN	309 4346	144	1134	627	1195	2213	146	638	638	911	1630
- OTHER	309 4355	14574	10666	10853	9078	15412	9779	7798	6744	7010	11326
GROUPED FILAMENTS - NYLON	309 3030 & 3130	1022	2175	7620	19085	23129	1364	2625	11385	27142	33524
- POLYESTER	309 3040 & 3140	129	336	56	2035	7104	137	541	160	2268	6569
- ACRYLIC	309 3050 & 3150	2608	3434	4436	6642	6929	4331	7181	8313	13631	15116
- OTHER	309 3095 & 3195	753	2082	882	663	1660	1126	2955	1247	742	2371
SUBTOTAL ABOVE		20888	60517	51087	101082	131159	21941	61383	60643	68956	132965
WASTE, NOT ADVANCED											
NYLON	309 6625	11658	25255	22190	26745	31205	2899	8358	6275	11494	13676
POLYESTER	309 6630	5936	18111	11187	13004	8042	1004	3640	1944	2503	1325
ACRYLIC	309 6645	2358	2872	932	304	39	726	999	274	76	8
OTHER	309 6690	965	2969	2530	2724	4074	305	844	689	1000	2027
NOILS & GARNETTED FIBERS	309 6000 & 7000 ^f	4	85	55	232	458	3	54	34	82	254
OTHER WASTE, ADVANCED	309 7525 - 7565	625	536	851	3080	6729	260	366	471	1219	1912
SUBTOTAL ABOVE		21546	49830	37745	49889	59547	5297	14261	11087	16374	19482
TOTAL MAN-MADE FIBER ABOVE		95675	157280	133484	218506	299202	98626	138086	126188	209728	269824
OTHER MAN-MADE FIBER TOPS, YARN & THREAD											
YARN - PLIED											
TEXTURED - CELLULOSIC	310 1106	0	25	2	1	1	0	41	10	4	7
- NONCELLULOSIC	310 1015 ^g & 1105 ^h	1378	3385	5315	8110	12223	2141	5774	7806	11709	17370
OTHER - CELLULOSIC	310 1030 & 1130 ⁱ	97	21	146	93	173	334	108	240	351	723
- NONCELLULOSIC	310 1050 & 1070 ^j	389	373	979	2054	2763	1347	763	1789	3594	4447
SPUN YARN - CELLULOSIC	310 4005 & 4030 ^k	508	659	325	1091	1724	1225	1522	756	1975	2224
- OTHER	310 4015 & 4027 ^l	19387	18599	22056	31487	35583	33114	32603	40264	51623	58127
OTHER YARNS - NES, INCL. CHENILLE	310 8029 - 8000	2320	4117	3107	2955	7517	8196	12852	9649	10969	16210
HANDWORK YARNS & SEWING THREAD	310 9000 - 9140	2260	2797	2277	2654	5445	7793	10681	9170	11898	18111
SLIVER, TOPS & ROVING	309 9000	2708	3622	2626	4755	4544	2034	2801	2977	5193	4792
TEXTILE GLASS FIBER	309 2800 & 2900 ^m	7350	18212	14100	20020	23083	6453	12914	10114	13878	19203
GRAND TOTAL ABOVE		132072	208090	184427	291726	382258	161257	218145	208984	320622	447138

SOURCE: U.S. Census Bureau Report IM145.

NES - Not elsewhere specified.

^a These items are not reported by the Census as cellulosic vs. non-cellulosic. Any separation between cellulosic and noncellulosic is estimated, based mainly on average declared value.

^b Also includes 310 0510 & 0610.

^c Also includes 309 6615.

^d Also includes 310 0530, 0550, 0630 & 0650.

^e Also includes 309 0340, 0365, 0500, 0630, 0640 & 0665.

^f There may be some acetate yarn in these data, but the Census figures do not permit a segregation.

^g Also includes 310 1110 & 1114.

^h Also includes 310 2010 & 2110.

ⁱ Also includes 310 1150, 1155, 1170, 2020, 2050, 2130 & 2150.

^j Also includes 310 5005 & 5030.

^k Also includes 310 4046, 4047, 4050, 5015, 5046, 5047, 5049 & 5051.

^l Chiefly roving. Also includes 309 9800 & 9900.

IMPORT UPDATE

APPAREL IMPORTS CONTINUE TO RISE

Editor's Note -- This report (pages 73-78) represents the continuing effort on the part of the Textile Economics Bureau to monitor the apparel import situation on a quarterly basis. For this report, four quarters of 1984 are covered. In addition, quarterly data for 1983 and annual data for 1980-1983 are provided for easy cross-reference.

The quarterly tables presented in this report

*include some estimated data. These estimated data reflect results obtained through extensive examination of primary market information and discussions with various market sources close to the import situation. As with previous import reports in the **Textile Organon**, the annual and quarterly data are **subject to revision** as new and more complete information becomes available.*

GENERAL ANALYSIS

For the year of 1984, imports claimed nearly 43% of the U.S. apparel market. Compared to 1983-- when imports claimed nearly 35%-- the 1984 results are indicative of the U.S. apparel market becoming more import oriented.

As listed in the percent-change table on page 74, domestic output in the cotton, man-made fiber and wool sectors of the apparel market has fallen significantly, while imported textiles into these sectors have risen greatly. As seen with graph 4, apparel imports are approaching the level of domestic output.

It is not surprising to see imports gaining market share to the detriment of domestic output, for the market has over time exhibited relatively flat growth. As illustrated in graph 5, the total U.S. apparel market has grown at a rate of just 0.1%, while imports have grown at a rate of 7.6%. Under this scenario, every gain in imports translates into a reduction in domestic output.

When comparing 1983 to 1984, domestic production of cotton apparel fabric from U.S. mills declined 7-1/2%, while imports of cotton yarn, fabric and garments increased 24-1/2%.

The situation is similar for man-made fiber: domestic shipments of fiber for apparel uses declined over 12%, while imports of man-made fiber/yarn, fabric and garments increased nearly 20%.

As can be seen with graph 6, during the fourth quarter of 1984, imports claimed just over 39% of the total apparel market. This compares to the fourth quarter

1983 level of 35-1/2%. The import share for the first three quarters of 1984 were, respectively, 40.6%, 40.4% and 49.7% compared to 32.7%, 32.4% and 38.4% for the corresponding quarters of 1983.

THE QUARTER IN REVIEW

COTTON. As has been the case over time, the cotton sector of the U.S. apparel market has absorbed the brunt of imports. 1984 is no exception. In 1984, over 49% of all apparel imports were primarily cotton. This compares to the man-made fiber and wool levels of 45% and 6%, respectively.

The available supply in the cotton sector fell from the third quarter 627 million pounds to 527 million pounds in the fourth quarter, a 16% decline. The decline is in part due to seasonality, as well as high inventories in the apparel pipeline, which contributed to slackened demand for imports. Domestic output of cotton fabric improved during the quarter (growing nearly 5%), while imports fell 32%.

Although garments in the past have been the driving force behind the increased growth of cotton textile imports, imported cotton fabrics became a more significant component of the import situation in 1984. When comparing 1983 to 1984, imported cotton fabrics grew nearly 30%, and amounted to 33- 1/3% of cotton textile imports, up from 32% in 1983.

MAN-MADE FIBER. During the fourth quarter of 1984, domestic shipments fell to 523 million pounds, the lowest domestic shipment level for 1983-1984, but imports fell 31% to 229 million pounds, the second lowest quarterly import level for 1983-1984. As with cotton, seasonality coupled with high inventories brought about the decline in imports. In fact, the fourth quarter had the lowest level of imports for the year.

The import share of the man-made fiber sector stood at just over 33% for the fourth quarter, down from the 42% for the third quarter and as compared to 33% and 34% for the second and first quarters, respectively.

As with cotton, the man-made fiber sector of the U.S. apparel market has suffered from declining domestic output in the face of increasing imports. In the past, garment imports have been the dominant element in

man-made fiber textile imports, but in 1984 imported man-made fiber fabrics became a more significant factor.

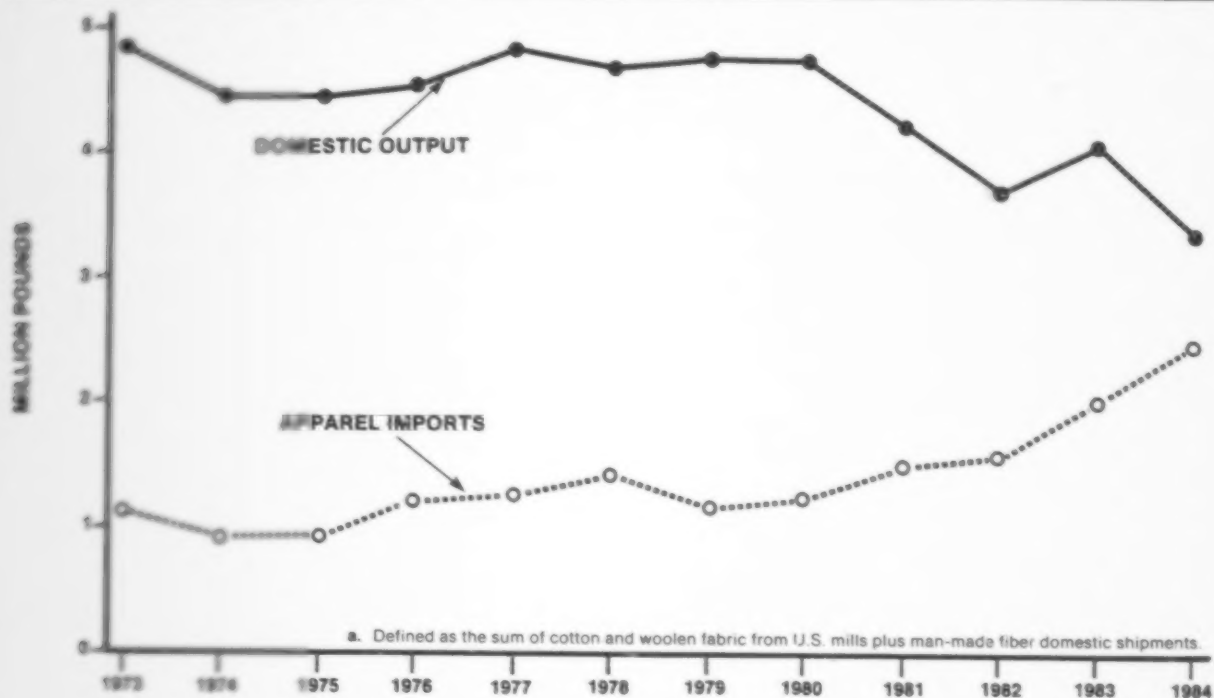
WOOL. Imports claimed a smaller share of the apparel wool sector during the fourth quarter of 1984 due to rising domestic mill production and rising imports. For fourth quarter, domestic production of woollen apparel fabric stood at 27 million pounds, 42% above the third quarter level of 19 million pounds.

Imports fell from 54 million pounds in the third quarter to 29 million pounds in the fourth quarter, a decline of 46%.

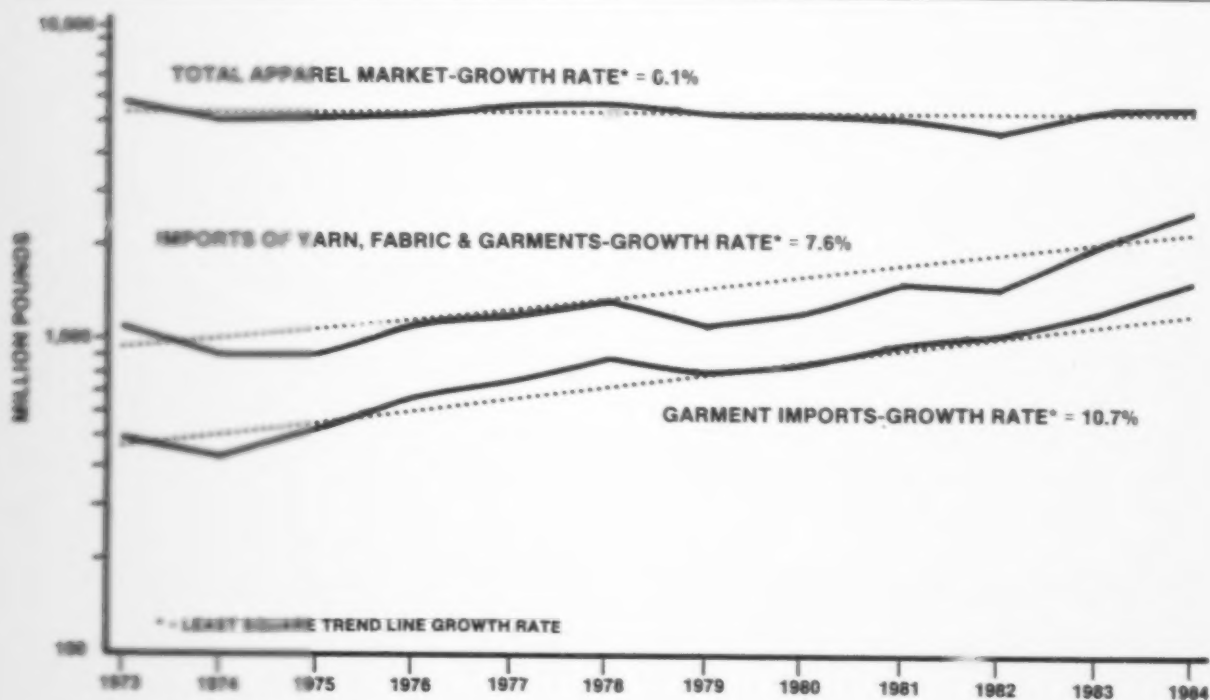
Because of the increase in domestic production by U.S. mills and the decline in the import level, imports decreased market share from 75% in the third quarter to 53% in the fourth quarter.

ITEM	1983			1984			% CHANGE 1983 to 1984		
	TOTAL	IMP	TOT	TOTAL	IMP	TOT	TOTAL	IMP	TOT
COTTON									
IMPORTS OF YARN FOR APPAREL	42	42		52	52		+23.8	+23.8	
IMPORTS OF FABRIC FOR APPAREL	312	312		405	405		+29.8	+29.8	
FABRIC FROM U.S. MILLS	1367			1262			-7.6		
ORGANON END USE SURVEY-COTTON APPAREL	1741	354		1739	457		-0.1	+29.1	
IMPORTS OF GARMENTS	523	523		759	759		+21.8	+21.8	
EXPORTS OF GARMENTS	72			69			-4.2		
TOTAL AVAILABLE FOR DOMESTIC CONSUMPTION	2280	977	42.6	2429	1216	50.1	+6.6	+24.5	+7.5
MAN-MADE FIBERS									
DOMESTIC SHIPMENTS FOR APPAREL	2580			2289			-12.1		
IMPORTS OF FIBER/YARN FOR APPAREL	237	237		295	295		+24.5	+24.5	
IMPORTS OF FABRIC FOR APPAREL	121	121		135	135		+11.6	+11.6	
EXPORTS OF SEMI-MANUFACTURED PRODUCTS	184			179			-2.7		
ORGANON END USE SURVEY - MMF APPAREL	2754	358		2520	430		-8.5	+20.1	
IMPORTS OF GARMENTS	576	576		690	690		+19.8	+19.8	
EXPORTS OF GARMENTS	71			76			+6.9		
TOTAL AVAILABLE FOR DOMESTIC CONSUMPTION	3059	934	29.7	3120	1120	35.8	+3.8	+19.8	+7.1
WOOL									
IMPORTS OF YARN FOR APPAREL	6	6		14	14		+75.0	+75.0	
IMPORTS OF FABRIC FOR APPAREL	20	20		39	39		+95.0	+95.0	
FABRIC FROM U.S. MILLS	117			111			-5.1		
ORGANON END USE SURVEY WOOL APPAREL	153	36		164	53		+7.2	+47.2	
IMPORTS OF GARMENTS	59	59		80	80		+33.8	+33.8	
EXPORTS OF GARMENTS	3			3			---		
TOTAL AVAILABLE FOR DOMESTIC CONSUMPTION	289	95	43.4	341	136	55.2	+18.3	+40.0	+9.8
TOTAL (3 FIBERS) AVAILABLE FOR CONSUMPTION	5790	2006	34.6	5880	2466	42.6	+0.7	+23.1	+7.8

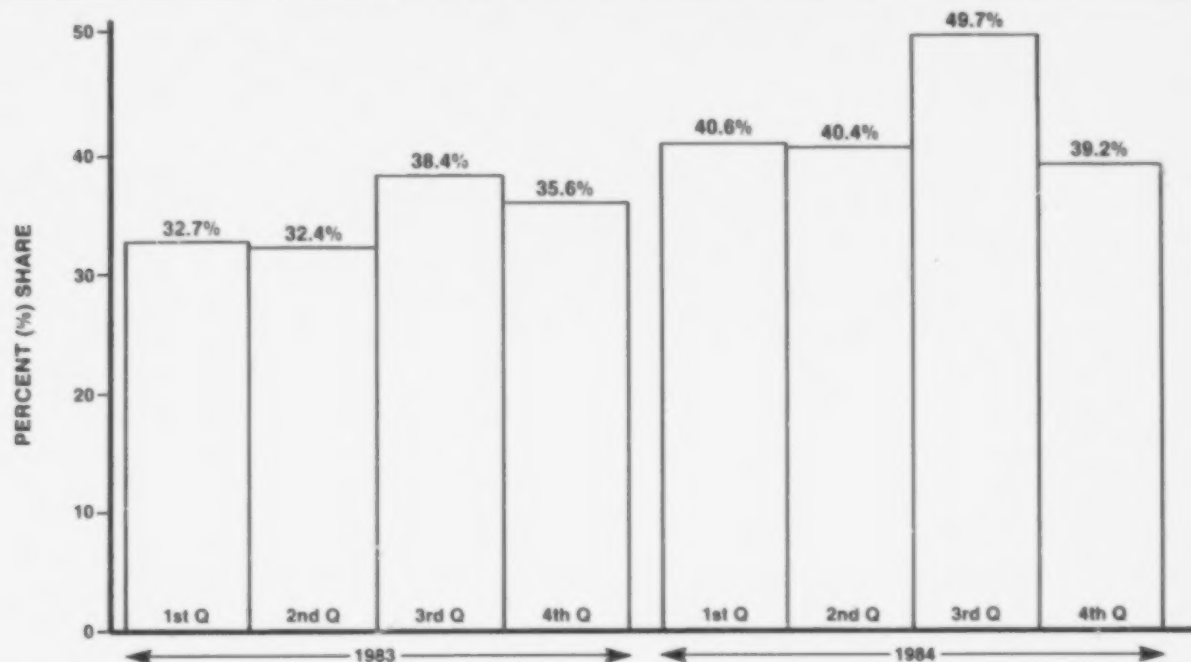
GRAPH 4: U.S. DOMESTIC OUTPUT^a OF APPAREL VS. APPAREL IMPORTS
MILLION POUNDS



GRAPH 5: U.S. APPAREL MARKET AVAILABLE-FOR-CONSUMPTION
MILLION POUNDS



**GRAPH 6: A COMPARISON: 1983 VERSUS 1984
IMPORT SHARE OF THE U.S. APPAREL MARKET**



GRAPH 7: QUARTERLY DETAIL: THREE SECTORS OF THE U.S. APPAREL MARKET

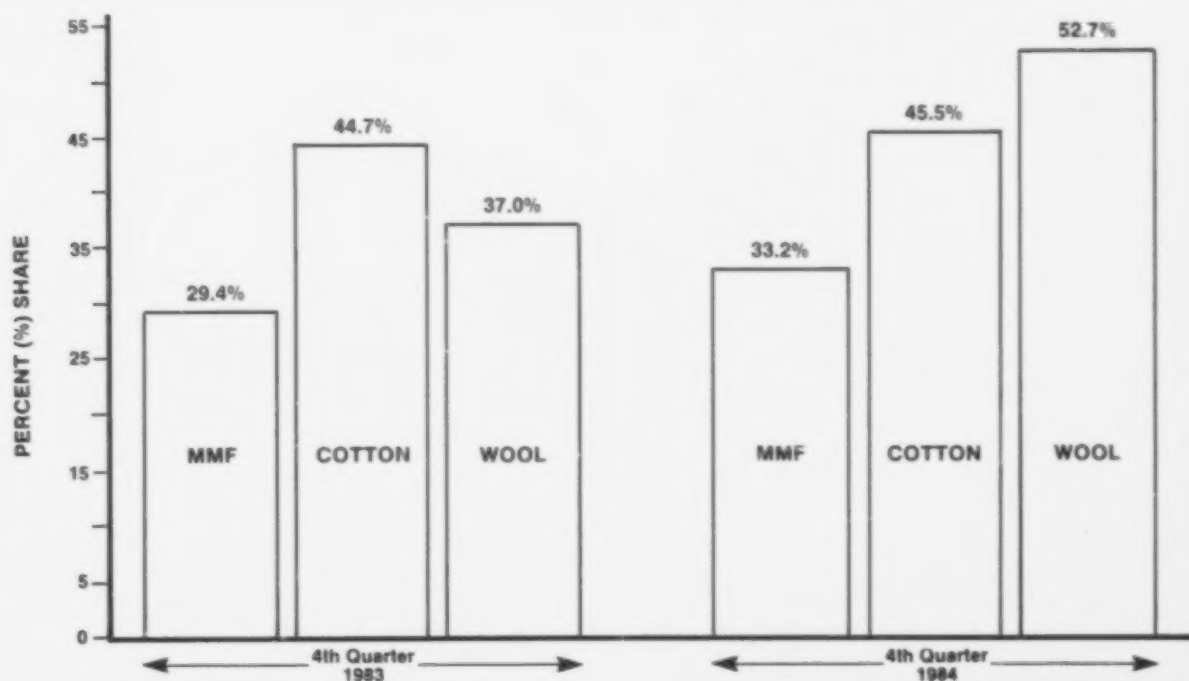


**TABLE 12: ESTIMATES OF THE APPAREL MARKET IN THE U.S.
AVAILABLE-FOR-DOMESTIC-CONSUMPTION BASIS**

MILLION POUNDS (RAW FIBER BASIS)

ITEM	1980			1981			1982			1983			PRELIMINARY 1984		
	TOTAL	% IMP.	TOT.	TOTAL	% IMP.	TOT.	TOTAL	% IMP.	TOT.	TOTAL	% IMP.	TOT.	TOTAL	% IMP.	TOT.
COTTON															
IMPORTS OF YARN FOR APPAREL*	19	19		24	24		29	29		42	42		52	52	
IMPORTS OF FABRIC FOR APPAREL**	168	168		280	280		227	227		312	312		405	405	
FABRIC FROM U.S. MILLS	1405			1291			1255			1307			1282		
ORGANON END USE SURVEY-COTTON APPAREL*	1852	187		1595	304		1511	256		1741	354		1739	457	
IMPORTS OF GARMENTS*	404	464		504	504		511	511		623	623		759	759	
EXPORTS OF GARMENTS*	181			123			80			72			69		
TOTAL AVAILABLE FOR DOMESTIC CONSUMPTION	1935	651	33.6	1976	808	40.9	1842	787	39.5	2292	977	42.6	2439	1216	50.1
MAN-MADE FIBERS															
DOMESTIC SHIPMENTS FOR APPAREL*	3146			2808			2369			2580			2269		
IMPORTS OF FIBER/YARN FOR APPAREL*	84	84		172	172		149	149		237	237		285	285	
IMPORTS OF FABRIC FOR APPAREL**	73	73		90	90		90	90		121	121		135	135	
EXPORTS OF SEMI-MANUFACTURED PRODUCTS*	362			319			215			184			179		
ORGANON END USE SURVEY - MMF APPAREL*	2051	157		2751	262		2393	239		2754	358		2520	430	
IMPORTS OF GARMENTS*	379	379		437	437		487	487		576	576		690	690	
EXPORTS OF GARMENTS*	127			121			75			71			78		
TOTAL AVAILABLE FOR DOMESTIC CONSUMPTION	3203	536	16.7	3087	699	22.8	2805	726	25.9	3256	934	28.7	3132	1120	35.8
WOOL															
IMPORTS OF YARN, FOR APPAREL*	4	4		5	5		8	8		6	6		14	14	
IMPORTS OF FABRIC FOR APPAREL*	21	21		28	28		26	26		28	28		39	39	
FABRIC FROM U.S. MILLS	100			115			93			117			111		
ORGANON END USE SURVEY-WOOL APPAREL*	125	25		148	33		127	34		153	36		164	53	
IMPORTS OF GARMENTS*	42	42		42	42		46	46		59	59		80	80	
EXPORTS OF GARMENTS*	5			5			3			3			3		
TOTAL AVAILABLE FOR DOMESTIC CONSUMPTION	182	67	41.4	185	78	40.5	179	80	47.1	206	95	45.4	241	133	55.2
TOTAL (3 FIBERS) AVAILABLE FOR CONSUMPTION	5300	1284	23.7	5228	1683	30.3	4817	1573	32.0	5760	2098	34.8	5802	2488	42.6

NOTE: All data are estimated based on the most current information available at press time, and are subject to revision.

a. See page 45 of the March 1985 *Organon*.

b. Total cotton fabric imports less estimated poundages for nonapparel uses.

c. See page 159 of the September 1984 *Organon* as revised. Quarterly and year end data are estimated.

d. Domestic shipments of man-made fibers used in calculating the apparel end uses shown on page 159 of the September 1984 *Organon*.

e. Grand Total man-made fiber imports from page 30 of the February 1985 *Organon* less estimated poundages for nonapparel uses.

f. Total man-made fiber fabric imports from page 45 of the March 1985 *Organon* less estimated poundages for nonapparel uses.

TABLE 13: ESTIMATES OF THE APPAREL MARKET IN THE U.S.
AVAILABLE FOR DOMESTIC-CONSUMPTION BASIS
MILLION POUNDS (RAW FIBER BASIS)

ITEM	1983												1984											
	1ST QUARTER			2ND QUARTER			3RD QUARTER			4TH QUARTER			1ST QUARTER			2ND QUARTER			3RD QUARTER			4TH QUARTER		
	TOTAL	% IMP	TOT.	TOTAL	% IMP	TOT.	TOTAL	% IMP	TOT.	TOTAL	% IMP	TOT.	TOTAL	% IMP	TOT.	TOTAL	% IMP	TOT.	TOTAL	% IMP	TOT.	TOTAL	% IMP	TOT.
COTTON																								
IMPORTS OF YARN FOR APPAREL*	8	8		8	8		12	12		14	14		10	10		15	15		12	12		0	0	
IMPORTS OF FABRIC FOR APPAREL**	71	71		70	70		81	81		80	80		111	111		105	105		108	108		81	81	
FABRIC FROM U.S. MILLS	350			377			338			322			368			324			286			303		
ORGANON END USE SURVEY COTTON APPAREL*	429	79		455	76		431	83		426	104		498	130		444	120		408	120		380	87	
IMPORTS OF GARMENTS*	152	152		154	154		176	176		141	141		197	197		175	175		234	234		153	153	
EXPORTS OF GARMENTS*	18			17			18			19			19			18			16			16		
TOTAL AVAILABLE FOR DOMESTIC CONSUMPTION	563	231	41.0	563	233	39.2	569	269	45.7	548	245	44.7	674	227	46.5	601	295	49.1	637	354	56.5	637	340	45.5
MAN-MADE FIBERS																								
DOMESTIC SHIPMENTS FOR APPAREL*	813			697			832			638			607			634			525			523		
IMPORTS OF FIBER/YARN FOR APPAREL*	46	46		58	58		57	57		76	76		84	84		71	71		72	72		69	69	
IMPORTS OF FABRIC FOR APPAREL*	28	28		33	33		32	32		30	30		32	32		36	36		40	40		27	27	
EXPORTS OF GERMAN-FACTURED PRODUCTS*	47			48			44			44			43			45			46			45		
ORGANON END USE SURVEY MAN-MADE APPAREL*	838	72		739	91		677	89		700	106		680	116		676	107		591	112		573	95	
IMPORTS OF GARMENTS*	123	123		143	143		176	176		134	134		188	188		168	168		220	220		134	134	
EXPORTS OF GARMENTS*	15			17			17			19			20			20			20			18		
TOTAL AVAILABLE FOR DOMESTIC CONSUMPTION	743	185	25.2	683	234	27.0	636	268	31.7	615	340	29.4	628	284	34.3	634	278	33.4	781	330	42.0	689	329	33.2
WOOL																								
IMPORTS OF YARN FOR APPAREL*	2	2		2	2		2	2		2	2		3	3		4	4		4	4		3	3	
IMPORTS OF FABRIC FOR APPAREL*	6	6		9	9		9	9		4	4		8	8		12	12		13	13		6	6	
FABRIC FROM U.S. MILLS	28			28			26			34			36			29			19			27		
ORGANON END USE SURVEY WOOL APPAREL*	36	8		40	11		37	11		40	6		47	11		45	16		36	17		36	9	
IMPORTS OF GARMENTS*	7	7		13	13		25	25		14	14		10	10		13	13		37	37		20	20	
EXPORTS OF GARMENTS*	*			*			3			*			1			1			1			*		
TOTAL AVAILABLE FOR DOMESTIC CONSUMPTION	43	15	34.9	53	24	45.3	50	36	61.0	54	20	37.0	58	31	37.5	67	28	50.8	72	54	75.0	56	29	51.8
TOTAL (3 FIBERS) AVAILABLE FOR CONSUMPTION	1348	441	32.7	1310	480	32.4	1264	370	38.4	1417	565	35.6	1358	633	40.6	1483	594	40.4	1480	740	49.7	1272	698	39.2

See footnotes on page 77.

MAN-MADE FIBER TRADE BALANCE FALLS SHARPLY

The U.S. man-made fiber balance of trade fell sharply in February, as the net-export balance of trade fell to 26.1 million pounds, down from the 64.0 million-pound export balance in January.

Falling exports coupled with rising imports caused the decline in the trade balance. Imports of fiber totaled 26.5 million pounds, up over 11% from January's level of 23.8 million pounds. February exports of fiber totaled 52.6 million pounds, down over 40% from 87.8 million pounds in January.

The February trade balance is over 16% below that of February 1984. This month's exports are nearly 9% lower than last February's level, while imports are $\frac{1}{2}\%$ below last February's level.

FEBRUARY DETAIL

The net-export trade balance in noncellulosic staple+tow plummeted 63% in February to 16.6 million pounds and the net-export balance in noncellulosic yarn+monofilaments fell 16% to 12.2 million pounds.

The noncellulosic staple+tow balance of trade slid in February as exports fell 49%, while imports rose over 13%.

The balance of trade for noncellulosic yarn fell in February as a result of declining levels of imports and exports. Imports fell $6\frac{1}{2}\%$, while exports fell nearly 13%.

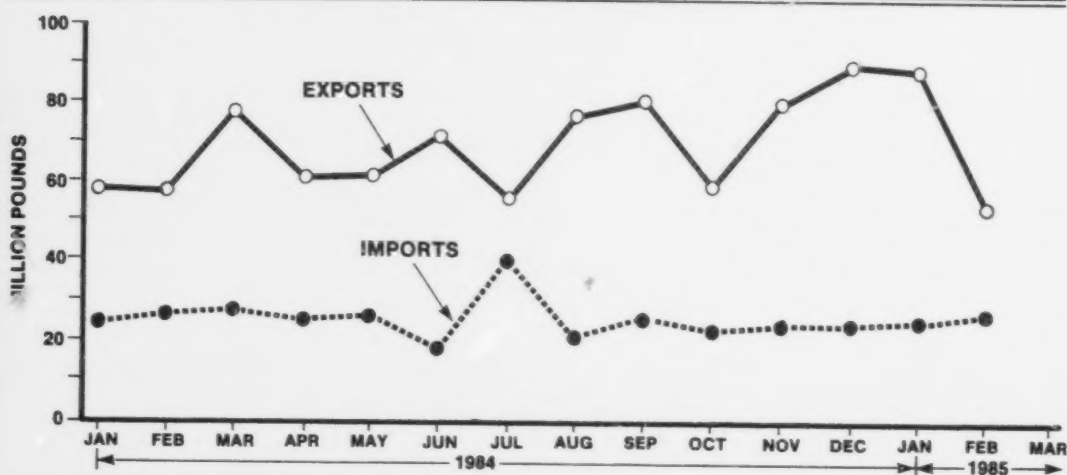
Products to note in February --

- Polyester staple+tow. Exports fell over 57%.
- Acrylic staple+tow. Exports fell nearly 43%.
- Nylon waste. Imports rose nearly 39%.

NOTE ABOUT MANUFACTURES TRADE DATA

Due to substantial revisions and additions to the U.S. Census TSUSA commodity number system, there will not be a listing of trade data for manufactures this month. As soon as the changes are implemented the manufactures trade data will again appear in the ORGANON.

GRAPH 9: IMPORTS VERSUS EXPORTS OF MAN-MADE FIBER
MILLION POUNDS



GRAPH 9: MAN-MADE FIBER MONTHLY TRADE BALANCE
MILLION POUNDS

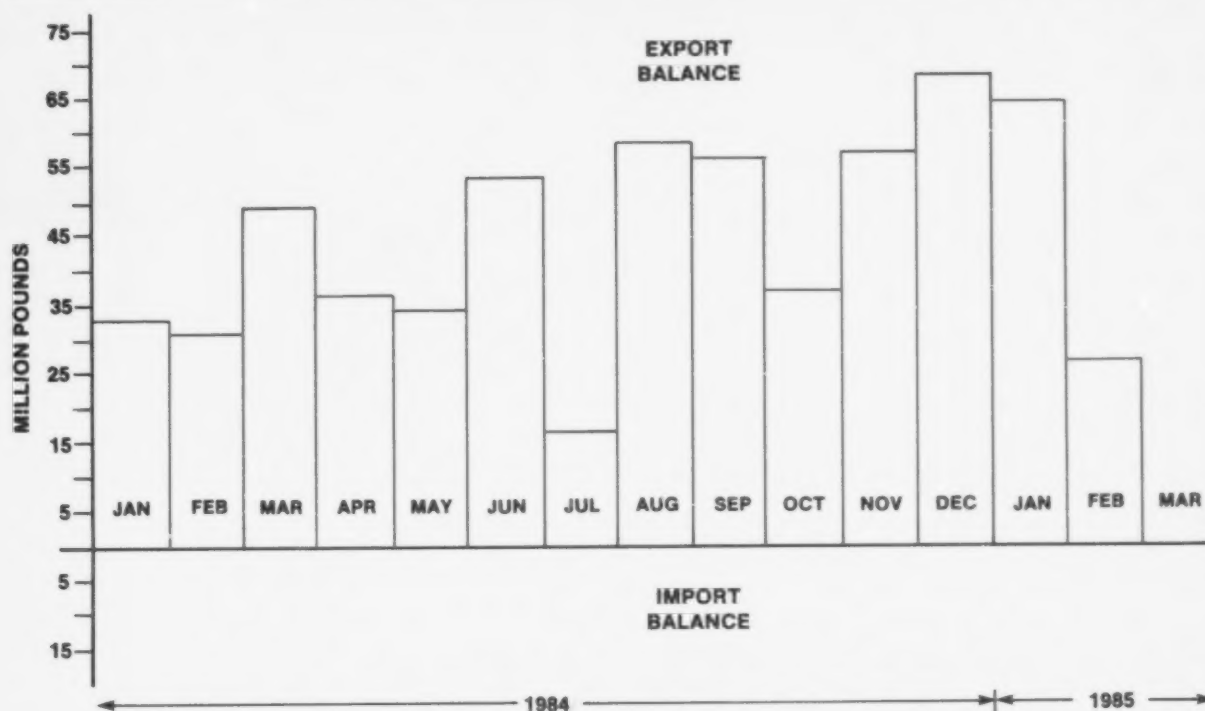


TABLE 14: MAN-MADE FIBER MONTHLY TRADE BALANCE DETAIL
MILLION POUNDS

COMMODITY	1984												1985	
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB
CELLULOSIC YARN+MONOFILAMENTS	0.3 E	1.7 E	0.4 I	0.4 E	0.6 I	0.3 E	0.6 I	1.1 I	0.1 I	0.1 E	0.1 I	1.2 I	0.3 I	0.7 I
CELLULOSIC STAPLE+TOW	1.3 E	2.4 E	7.7 E	5.8 E	2.9 E	6.2 E	2.2 E	2.9 E	1.7 E	1.9 E	1.1 E	3.1 E	1.6 E	0.8 E
NONCELLULOSIC YARN+MONOFILAMENTS	10.2 E	11.3 E	13.5 E	10.1 E	8.3 E	12.4 E	8.2 E	14.8 E	19.1 E	10.6 E	14.7 E	19.6 E	14.5 E	12.2 E
NONCELLULOSIC STAPLE+TOW	20.1 E	16.4 E	23.4 E	16.7 E	16.8 E	24.3 E	10.7 E	37.4 E	31.0 E	22.1 E	38.7 E	40.4 E	45.0 E	16.6 E
CELLULOSIC WASTE	0.1 E	0	0.6 E	+	0.1 E	+	0.1 I	0.1 E	0.2 E	0.1 I	0.2 E	0.1 E	+	+
NONCELLULOSIC WASTE	1.8 E	0.7 I	5.0 E	3.4 E	7.2 E	9.8 E	4.1 I	3.5 E	4.0 E	2.0 E	2.1 E	5.0 E	3.2 E	2.8 I
TOTAL	33.5 E	31.1 E	49.8 E	36.4 E	34.7 E	53.0 E	18.3 E	57.6 E	55.9 E	38.6 E	56.7 E	67.0 E	64.0 E	26.1 E

I means net-import balance.
E means net-export balance.

TABLE 15: SELECTED U.S. MAN-MADE FIBER IMPORTS FOR CONSUMPTION BY COUNTRY OF ORIGIN
THOUSAND POUNDS

ITEM & COUNTRY	1985						YEAR TO DATE	
	JAN	FEB	MAR	APR	MAY	JUNE	1985	1984
CELLULOSIC YARN, MONOFIL & STRIPS								
CANADA	120	131					251	54
MEXICO	33	40					73	283
FRANCE	27	0					27	0
GERMANY, FED. REP. OF	686	424					1110	1041
NETHERLANDS	77	76					153	68
JAPAN	96	73					169	160
REP. OF KOREA	0	0					0	60
ALL OTHER COUNTRIES ^a	71	60					131	61
TOTAL CELL. YARN	1110	804					1914	1727
CELLULOSIC STAPLE+TOW								
CANADA	788	662					1450	1687
AUSTRIA	62	86					150	460
SWEDEN	314	368					682	596
UNITED KINGDOM	162	268					430	306
JAPAN	20	32					52	163
ALL OTHER COUNTRIES ^b	35	0					35	34
TOT. CELL. STAP. & TOW	1381	1418					2789	3246
NONCELLULOSIC YARN, MONOFIL & STRIPS								
CANADA	962	716					1678	2751
COSTA RICA	0	0					0	0
MEXICO	624	588					1212	3113
AUSTRIA	83	109					192	76
BELGIUM	205	0					205	61
FRANCE	682	441					1123	446
GERMANY, FED. REP. OF	1676	1879					3555	1943
ITALY	1528	911					2439	768
NETHERLANDS	93	1					94	149
SPAIN	1	0					1	320
SWITZERLAND	35	26					61	118
UNITED KINGDOM	591	612					1203	620
ISRAEL	78	274					352	183
JAPAN	584	793					1377	2469
REP. OF KOREA	3	1					4	97
TAIWAN	9	1					10	122
ROMANIA	88	0					88	165
SOUTH AFRICA	266	209					495	910
ALL OTHER COUNTRIES ^c	242	744					986	162
TOTAL N.C. YARN	7770	7305					15075	14473
NONCELLULOSIC STAPLE+TOW								
BRAZIL	278	415					693	252
CANADA	1640	2153					3793	2130
COSTA RICA	86	330					416	509
MEXICO	1111	433					1544	5029
BELGIUM	127	85					212	93
FRANCE	920	1032					1952	990
GERMANY, FED. REP. OF	1656	1970					3626	3552
ITALY	527	411					938	1973
NETHERLANDS	74	27					101	228
SWITZERLAND	18	146					164	22
UNITED KINGDOM	740	1287					2027	2366
ISRAEL	0	1					1	73
JAPAN	1154	1247					2401	2260
REP. OF KOREA	37	170					207	40
TAIWAN	1301	1033					2334	1297
ROMANIA	83	88					171	236
SOUTH AFRICA	49	131					180	213
ALL OTHER COUNTRIES ^d	43	101					144	254
TOTAL N.C. STAPLE	9644	11060					20804	21517

+ Means a nominal poundage.

Other countries supplying 1985 poundages are:

a. Brazil 130, and People's Republic of China 1.

b. Federal Republic of Germany 34, and Netherlands 1.

c. Australia 20, Belgium 454, German Dem. Rep. 14, Hong Kong +, Iran 31, Ireland 3, Norway 71, Singapore 7, Sweden 42, Turkey 17, and Yugoslavia 327

d. Australia 82, Denmark 42, Spain 1, Sweden 18, and Turkey 1.

TABLE 16: U.S. MAN-MADE FIBER IMPORTS FOR CONSUMPTION
THOUSAND POUNDS

ITEM	COMMODITY NUMBER AS OF 1/1/78	1985						YEAR TO DATE	
		JAN	FEB	MAR	APR	MAY	JUN	1985	1984
CELLULOSIC FIBERS									
YARN - SINGLES									
TEXTURED	310.0106 & 0206	0	0					0	0
OTHER	310.0130 & 0230 ^a	1105	751					1856	1721
MONOFILAMENTS	309.0310 & 0610	0	17					17	0
STRIPS, \$1/LB & UNDER	309.2000 ^a	5	36					41	6
SUBTOTAL ABOVE		1110	804					1914	1727
STAPLE	309.4320 & 4325	1319	1255					2574	3000
GROUPED FILAMENTS	309.3010 & 3110	62	163					225	246
SUBTOTAL ABOVE		1381	1418					2799	3246
WASTE, ADVANCED & NOT ADVANCED	309.6500 & 7510 ^b	96	73					169	109
NONCELLULOSIC FIBERS									
YARN - SINGLES									
TEXTURED - NYLON	310.0109 & 0209	2115	1670					3785	2635
- POLYESTER	310.0110 & 0210	654	758					1412	1988
- OTHER	310.0114 & 0214	1157	1238					2395	1255
OTHER - NYLON	310.0149 & 0249	2037	1819					3856	4243
- POLYESTER	310.0150 & 0250	1336	1326					2662	2986
- OTHER	310.0170 & 0270 ^c	179	243					422	476
MONOFILAMENTS	309.0200 & 0330 ^d	240	133					373	708
STRIPS, OVER \$1/LB	309.2100 & 2500 ^a	52	118					170	182
SUBTOTAL ABOVE		7770	7305					15075	14473
STAPLE - NYLON	309.4338	2329	1897					4226	4955
- POLYESTER	309.4342	1623	2018					3641	5604
- ACRYLIC	309.4345	1392	967					2359	2338
- OLEFIN	309.4346	38	169					207	401
- OTHER	309.4355	1838	1645					3483	2078
GROUPED FILAMENTS									
NYLON	309.3030 & 3130	1742	3045					4787	3875
POLYESTER	309.3040 & 3140	372	335					707	820
ACRYLIC	309.3050 & 3150	440	832					1272	1184
OTHER	309.3065 & 3165	70	152					222	262
SUBTOTAL ABOVE		9844	11060					20904	21517
WASTE, NOT ADVANCED									
- NYLON	309.6625	3094	4321					7415	7157
- POLYESTER	309.6630	445	950					1395	1444
- ACRYLIC	309.6645	+	0					+	38
- OTHER	309.6660	12	197					209	352
NOILS & GARNETTED FIBERS	309.6000 & 7000 ^a	0	0					0	118
OTHER WASTE, ADVANCED	309.7525 - 7555	44	368					412	405
SUBTOTAL ABOVE		3595	5836					9431	9514
TOTAL MAN-MADE ABOVE		23796	26496					50292	50586
OTHER MAN-MADE FIBER TOPS, YARN & THREAD									
YARN - PLIED									
TEXTURED - CELLULOSIC	310.1106	0	0					0	+
- NONCELLULOSIC	310.1015 ^a & 1109 ^f	1106	665					1771	2313
OTHER - CELLULOSIC	310.1030 & 1135 ^g	48	18					66	14
- NONCELLULOSIC	310.1050 & 1070 ^h	346	503					849	230
SPUN YARN - CELLULOSIC	310.4005 & 4030 ⁱ	83	143					226	156
- OTHER	310.4015 & 4027 ^j	2643	1623					4266	3799
OTHER YARNS - NES, INCL. CHENILLE	310.6029 - 8000	682	296					978	233
HANDWORK YARNS & SEWING THREAD	310.9000 - 9140	451	462					913	660
SLIVER, TOPS & ROVING	309.9000	205	241					446	1345
TEXTILE GLASS FIBER	309.2800 & 2900 ^k	2454	1496					3950	5028
GRAND TOTAL ABOVE		31814	31943					63757	64364

SOURCE: U.S. Census Bureau Report IM145X.

NES - Not elsewhere specified.

* These items are not reported by the Census as cellulosic vs. noncellulosic. Any separation between cellulosic and non-cellulosic is estimated, based mainly on average declared value.

a. Also includes 310.0510 & .0610.

b. Also includes 309.6615.

c. Also includes 310.0530, .0550, .0630 & .0650.

d. Also includes 309.0340, .0365, .0500, .0630, .0640 & .0665.

e. There may be some acetate yarn in these data, but the Census figures do not permit a segregation.

f. Also includes 310.1110 & .1114.

g. Also includes 310.2010 & .2110.

h. Also includes 310.1150, .1155, .1170, .2030, .2050, .2130 & .2150.

i. Also includes 310.5005 & .5030.

j. Also includes 310.4046, .4047, .4050, .5015, .5046, .5047, .5049 & .5051.

k. Chiefly roving. Also includes 309.9800 & .9900.

TABLE 17: U.S. EXPORTS OF MAN-MADE FIBERS
THOUSAND POUNDS

ITEM	COMMODITY NUMBER AS OF 1/1/78	1985												YEAR-TO-DATE	
		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	1985	1984
CELLULOSIC FIBERS															
FILAMENT YARN*															
TEXTURED	310.0006	0	4											4	11
OTHER*	310.0026	811	117											928	3693
MONOFILAMENTS	309.0110	0	0											0	2
STRIPS	309.2210	0	7											7	56
SUBTOTAL ABOVE		811	128											939	3762
STAPLE-TOW-RAYON	309.4222	2925	2042											4967	6367
STAPLE-ACETATE	309.4219	12	133											145	536
SUBTOTAL ABOVE		2937	2175											5112	6903
WASTE, ADVANCED & NOT ADVANCED	309.7400	72	119											191	216
NONCELLULOSIC FIBERS															
YARN - SINGLES															
NYLON - TEXTURED	310.0008 & .0009	2478	2450											4928	7118
- HIGH TENACITY*	310.0027	4921	6044											10965	7135
- OTHER	310.0029	883	1002											1885	2574
POLYESTER-TEXTURED	310.0010	7465	5968											13433	10669
- HIGH TENACITY*	310.0027	865	795											1660	1950
- OTHER	310.0034*	2456	102											2560	1020
OTHER - TEXTURED	310.0014	264	588											852	996
- OLEFIN	309.0040	52	5											57	55
- OTHER	310.0044	557	572											1129	563
MONOFILAMENTS, ALL DENIERS															
NYLON	309.0120	231	195											426	355
POLYESTER*	309.0140	667	434											1101	520
OTHER	309.0170	1060	996											2056	1906
STRIPS	309.2220 & .2270	427	339											766	692
SUBTOTAL ABOVE		22328	19490											41818	35953
STAPLE - NYLON	309.4240	1180	471											1651	2844
- POLYESTER	309.4242	23227	9880											33107	17524
- ACRYLIC	309.4245	21821	12541											34362	21766
- OLEFIN	309.4246	1039	261											1300	579
- OTHER	309.4247	755	875											1630	1579
GROUPED FILAMENTS															
NYLON	309.3220	211	95											306	783
POLYESTER*	309.3240	3251	1302											4553	6890
ACRYLIC	309.3250 & .3255	3372	2291											5663	6060
SUBTOTAL ABOVE		54856	27716											82572	59025
WASTE, ADVANCED & NOT ADVANCED															
- NYLON	309.7620	303	196											499	1628
- POLYESTER	309.7630	4721	2235											6956	7216
- ACRYLIC	309.7640	419	214											633	374
- OTHER	309.7660	1405	342											1747	2083
SUBTOTAL ABOVE		6848	2987											9835	11301
TOTAL MAN-MADE FIBER ABOVE		87852	52615											140467	116160
TEXTILE GLASS FIBER	309.2700 & 9700	7000	3868											10868	7285
GRAND TOTAL ABOVE		94852	56483											151335	123445

SOURCE: U.S. Census Bureau Report EM546.

- Includes thrown, singles and plied yarn.
- Includes an undetermined amount of rayon tire cord and cord fabric.
- Includes an undetermined amount of noncellulosic tire cord and cord fabric.
- Includes zero twist yarns.
- These data are obviously incorrect because of misclassification. Most of these poundages should be included with filament yarn.

TABLE 18: SELECTED U.S. MONTHLY TEXTILE FIBER DATA

MILLION POUNDS

ITEM	1985						YEAR TO DATE ^a	
	JAN	FEB	MAR	APR	MAY	JUN	1985	1984
MAN-MADE FIBER DATA^c								
YARN+MONOFILAMENTS^d								
TOTAL SHIPMENTS^b								
ACETATE	14.3	14.1	14.5				42.9	54.5
NYLON ^e - INDUSTRIAL ^f	32.1	31.0	33.1				96.2	90.8
- LOW DENIER INDUSTRIAL ^g	2.3	2.2	2.0				6.5	9.1
- CARPET	57.1	51.9	59.5				168.5	198.4
- TEXTILE	30.5	27.0	27.5				85.0	96.7
POLYESTER - INDUSTRIAL ^f	26.4	24.5	25.3				76.2	78.0
- LOW DENIER INDUSTRIAL ^g	1.6	1.6	1.4				4.6	6.1
- TEXTILE	69.5	75.6	81.9				227.0	221.9
OLEFIN ^h	78.0	79.9	82.1				240.0	173.6
TOTAL NONCELLULOSIC ABOVEⁱ	297.5	293.7	312.8				904.0	874.6
STAPLE+TOW+FIBERFILL^j								
RAYON	29.0	25.0	27.7				81.7	102.0
NYLON ^e	70.5	60.6	64.7				195.8	216.7
ACRYLIC+MODACRYLIC	51.5	55.0	57.8				164.3	169.1
POLYESTER	162.4	169.5	175.4				507.3	547.0
OLEFIN+VINYON	21.4	23.1	23.7				68.2	57.5
TOTAL NONCELLULOSIC ABOVE	305.8	308.2	321.6				935.6	990.3
END-OF-MONTH STOCK								
YARN+MONOFILAMENTS								
ACETATE	13.1	13.3	14.3				14.3	13.2
NYLON ^e - INDUSTRIAL ^f	28.8	30.6	29.4				29.4	23.1
- LOW DENIER INDUSTRIAL ^g	6.2	6.2	6.1				6.1	5.7
- CARPET	68.0	69.5	71.1				71.1	60.4
- TEXTILE	43.1	45.0	47.9				47.9	37.5
POLYESTER - INDUSTRIAL ^f	24.3	23.2	23.9				23.9	20.2
- LOW DENIER INDUSTRIAL ^g	2.8	2.7	2.8				2.8	3.8
- TEXTILE	79.7	81.6	81.2				81.2	86.4
OLEFIN ^h	62.0	64.3	64.5				64.5	60.9
TOTAL NONCELLULOSIC ABOVEⁱ	314.9	323.1	326.9				326.9	296.0
STAPLE+TOW+FIBERFILL								
RAYON	30.3	31.3	32.4				32.4	25.3
NYLON ^e	69.7	72.4	74.1				74.1	79.3
ACRYLIC+MODACRYLIC	76.6	75.0	76.1				76.1	75.4
POLYESTER	191.8	192.6	186.9				186.9	188.7
OLEFIN+VINYON	26.1	25.1	24.1				24.1	19.8
TOTAL NONCELLULOSIC ABOVE	364.2	365.1	361.2				361.2	363.2
WOOL & COTTON CONSUMPTION								
APPAREL CLASS WOOL	9.6						9.6	13.3
CARPET CLASS WOOL	0.9						0.9	0.9
TOTAL RAW WOOL	10.5						10.5	14.2
RAW COTTON	176.2	191.3					367.5	488.8

a. Year-to-date totals except for stock, which is the latest month's data.

b. The monthly production of each fiber may be calculated as total shipments plus a stock increase, or less a stock decrease, over the month.

c. Producers' total domestic plus export shipments.

d. Rayon yarn data are available annually only; see page 43 of the March 1985 issue.

e. Data for nylon exclude aramid.

f. Industrial is defined as 500 denier and coarser with an Instron tenacity of 7 grams or more per denier.

g. Low denier industrial is defined as finer than 500 denier with an Instron tenacity over 5.5 grams per denier.

h. Olefin yarn+monofilaments also includes spunbonded polypropylene and film fiber produced for textile end uses.

i. Saran and spandex data are not included in these totals. See page 43 of the March 1985 issue for annual data on these yarns.

j. Acetate staple+tow data are available annually only; see page 43 of the March 1985 issue.